

# CMS Implementation Guide for Quality Reporting Document Architecture Category I

# **Hospital Quality Reporting**

**Implementation Guide for 2025** 

Version 1.0 05/09/2024

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# **QRDA Guide Overview**

## **1** Introduction

#### 1.1 Overview

The Health Level Seven International (HL7) Quality Reporting Document Architecture (QRDA) defines constraints on the HL7 Clinical Document Architecture Release 2 (CDA R2). QRDA is a standard document format for the exchange of electronic clinical quality measure (eCQM) data. QRDA reports contain data extracted from electronic health records (EHRs) and other information technology systems. The reports are used for the exchange of eCQM data between systems for quality measurement and reporting programs.

This QRDA guide contains the Centers for Medicare & Medicaid Services (CMS) implementation guide to the *HL7 Implementation Guide for CDA Release 2: Quality Reporting Document Architecture Category I, Release 1, Standard for Trial Use (STU) Release 5.3, US Realm*, and any subsequent errata update,<sup>1</sup> for the 2025 reporting period.

#### **1.2** Organization of the Guide

Chapter 1 and Chapter 2 contain introductory material that pertains to this guide.

- Chapter 1: Introduction
- Chapter 2: Conformance Conventions Used in This Guide describes the formal representation of templates and additional information necessary to understand and correctly implement the content found in this guide

Chapter 3 to Chapter 6 contain technical specifications for the QRDA I STU 5.3 CMS Implementation Guide for Hospital Quality Reporting

- Chapter 3: Overview
- Chapter 4: QRDA Category I Requirements information on succession management, value sets, and time zones
- Chapter 5: QRDA Category I Validation contains the formal definitions for the QRDA Category I Report:
  - Document-level template that defines the document type and header constraints specific to CMS reporting
  - Section-level templates that define measure reporting, reporting parameters, and patient data
  - Additional validations rules performed by the HQR system
- Chapter 6: Hybrid Measures/CCDE Submission guidance on hybrid measures/core clinical data element submission.

#### APPENDIX

 Chapters 7-16 provide references and resources, including a change log of changes made to the QRDA Category I base standard to produce the CMS Implementation Guide, a change log for the 2025 CMS QRDA IG for HQR programs from the 2024 CMS

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http://www.hl7.org/implement/standards/product\_brief.cfm?product\_id=35\_\_\_\_\_

<sup>&</sup>lt;sup>1</sup> HL7 QRDA I R1 STU 5.3 and any subsequent errata update.

QRDA IG, and validation rules for data types, National Provider Identifier (NPI), and Tax Identification Number (TIN).

### **2** Conformance Conventions Used in This Guide

#### 2.1 Conformance Verbs (Keywords)

The keywords **SHALL**, **SHOULD**, **MAY**, **NEED NOT**, **SHOULD NOT**, and **SHALL NOT** in this guide are to be interpreted as follows:

- SHALL: an absolute requirement for the particular element. Where a SHALL constraint is applied to an Extensible Markup Language (XML) element, that element must be present in an instance, but may have an exceptional value (i.e., may have a nullFlavor), unless explicitly precluded. Where a SHALL constraint is applied to an XML attribute, that attribute must be present, and must contain a conformant value.
- **SHALL NOT**: an absolute prohibition against inclusion.
- **SHOULD/SHOULD NOT**: best practice or recommendation. There may be valid reasons to ignore an item, but the full implications must be understood and carefully weighed before choosing a different course.
- MAY/NEED NOT: truly optional; can be included or omitted as the author decides with no implications.

#### 2.2 Cardinality

The cardinality indicator (0..1, 1..1, 1..\*, etc.) specifies the allowable occurrences within a document instance. The cardinality indicators are interpreted with the following format "m...n" where m represents the least and n the most:

- 0..1 zero or one
- 1..1 exactly one
- 1..\* at least one
- 0..\* zero or more
- 1..n at least one and not more than n

When a constraint has subordinate clauses, the scope of the cardinality of the parent constraint must be clear. In Figure 1, the constraint says exactly one participant is to be present. The subordinate constraint specifies some additional characteristics of that participant.

#### Figure 1: Constraints Format – only one allowed

```
1. SHALL contain exactly one [1..1] participant (CONF:2777).
a. This participant SHALL contain exactly one [1..1]
@typeCode="LOC" (CodeSystem: 2.16.840.1.113883.5.90
HL7ParticipationType) (CONF:2230).
```

In Figure 2, the constraint says only one participant "like this" is to be present. Other participant elements are not precluded by this constraint.

#### Figure 2: Constraints Format – only one like this allowed

#### 2.3 Null Flavor

Information technology solutions store and manage data, but sometimes data are not available; an item may be unknown, not relevant, or not computable or measureable. In HL7, a flavor of null, or nullFlavor, describes the reason for missing data. Please note that although nullFlavor may be allowed to be entered in a field, the absence of the actual data for data elements necessary for eCQM calculations may compromise calculation results.

#### Figure 3: nullFlavor Example

```
<raceCode nullFlavor="ASKU"/>
<!-coding a raceCode when the patient declined to specify his/her
race-->
<raceCode nullFlavor="UNK"/>
<!--coding a raceCode when the patient's race is unknown-->
```

Use null flavors for unknown, required, or optional attributes:

- NI No information. This is the most general and default null flavor.
- NA Not applicable. Known to have no proper value (e.g., last menstrual period for a male).
- UNK Unknown. A proper value is applicable, but is not known.
- **ASKU** Asked, but not known. Information was sought, but not found (e.g., the patient was asked but did not know).
- NAV Temporarily unavailable. The information is not available, but is expected to be available later.
- NASK Not asked. The patient was not asked.
- **MSK** There is information on this item available but it has not been provided by the sender due to security, privacy, or other reasons. There may be an alternate mechanism for gaining access to this information.
- **OTH** The actual value is not and will not be assigned a standard coded value. An example is the name or identifier of a clinical trial.

This list contains those null flavors that are commonly used in clinical documents. For the full list and descriptions, see the nullFlavor vocabulary domain in the HL7 standard, *Clinical Document Architecture, Release 2.0.*<sup>2</sup>

Any SHALL conformance statement may use nullFlavor, unless the attribute is required or the nullFlavor is explicitly disallowed. SHOULD and MAY conformance statements may also use nullFlavor.

<sup>2</sup> HL7 CDA Release 2.0 Normative Edition

https://www.hl7.org/implement/standards/product\_brief.cfm?product\_id=496

# QRDA I STU 5.3 CMS Implementation Guide for Hospital Quality Reporting

## **3 Overview**

#### 3.1 Background

This guide is a CMS Quality Reporting Document Architecture Category I (QRDA I) implementation guide to the *HL7 Implementation Guide for CDA Release 2: Quality Reporting Document Architecture Category I, Release 1, STU Release 5.3,* and any subsequent errata update, referred to as the HL7 QRDA I STU 5.3 in this guide. This guide describes additional conformance statements and constraints for EHR data submissions that are required for reporting to CMS for the Hospital Inpatient Quality Reporting Program, Hospital Outpatient Quality Reporting Program, and the Medicare Promoting Interoperability Program pertaining to the 2025 reporting period.

The purpose of this guide is to serve as a companion to the base HL7 QRDA I STU 5.3 for entities such as eligible hospitals (EHs), critical access hospitals (CAHs), and vendors to submit QRDA I data for consumption by CMS systems including for Hospital Quality Reporting (HQR).

Each QRDA Category I report<sup>3</sup> contains quality data for one patient for one or more quality measures, where the data elements in the report are defined by the particular measure(s) being reported on. A QRDA Category I report contains raw applicable patient data. When pooled and analyzed, each report contributes the quality data necessary to calculate population measure metrics.

#### 3.2 How to Read This QRDA I Guide

CMS will process QRDA I reports originating from EHR systems. Submitted QRDA I reports for HQR in the 2025 reporting period must meet the conformance statements specified in this guide in addition to the conformance statements specified in the HL7 QRDA I STU 5.3. Only reports that are valid against the CDA Release 2 schema enhanced to support the *urn:hl7-org:sdtc* namespace (CDA\_SDTC.xsd)<sup>4</sup> will be accepted for processing. Reports that are invalid against this rule will be rejected.

This guide is based on following rules:

- The HL7 QRDA I STU 5.3 provides information about QRDA data elements with conformance numbers and constraints. Some of these existing conformance restrictions have been modified in accordance with CMS system requirements. The "CMS\_" prefix (e.g., CMS\_0001) indicates the new conformance statements. The "\_C01" postfix indicates that the conformance statement from the base HL7 QRDA I STU 5.3 standard is further constrained in this guide.
- 2. The original **SHALL/SHOULD/MAY** keywords along with conformance numbers from the HL7 QRDA I STU 5.3 for relevant data elements and attributes have been included in this

<sup>&</sup>lt;sup>3</sup> Note that the terms QRDA I report and QRDA I file are used interchangeably in this guide. <sup>4</sup> CDA\_SDTC.xsd is available at <u>https://github.com/HL7/cda-core-2.0</u>.

guide for ease of reference. For brevity, the hierarchy of enclosing elements has not been shown.

## **4 QRDA Category I Requirements**

#### 4.1 QRDA Category I Reporting

The HL7 QRDA I STU 5.3 base standard allows either one or multiple measures to be reported in a QRDA I report. For HQR, there should be one QRDA I report per patient for the facility CMS Certification Number (CCN).

#### 4.2 eCQM, Hybrid Measure, and Value Set Specifications

The eCQM Specifications for Hospital Quality Reporting May 2024,<sup>5</sup> and any applicable addenda, must be used for the HQR programs for the 2025 reporting period.

The eCQM Value Sets for Hospital Quality Reporting May 2024,<sup>6</sup> and any applicable addenda, published at the Value Set Authority Center (VSAC) must be used for HQR programs for the 2025 reporting period.

For hybrid measures/core clinical data element (CCDE) submission, this guide must be used for reporting of 2025 - 2026 data (measurement period July 1, 2025 through June 30, 2026) and be submitted in 2026. The 2025 reporting period hybrid measure specifications must be used.<sup>7</sup>

#### 4.3 Succession Management

This section describes the management of successive replacement files for QRDA I reports. For example, a submitter notices an error in an earlier submission and wants to replace it with a corrected version.

#### 4.3.1 QRDA I Report Document Succession Management for HQR

For HQR, the QRDA I *document/id* convention is not used for Document Succession Management. Rather, HQR allows file resubmission to update a previously submitted file. The most recently submitted and accepted production QRDA I file will overwrite the original file based on the exact match of five key elements identifying the file: CCN, CMS Program Name, EHR Patient ID, EHR Submitter ID,<sup>8</sup> and the reporting period specified in the Reporting Parameters Section. The new file must be cumulative and contain all the patient data for the same reporting period not only the corrected or new data. In the event that any of the five key identifiers are incorrect, the HQR system provides the user with the capability to delete a previously submitted file.

https://ecqi.healthit.gov/eh-cah. Select the EH/CAH eCQMs tab, then select 2025 reporting period. <sup>6</sup> Value Set Authority Center, VSAC Downloadable Resources web page.

<sup>&</sup>lt;sup>5</sup> eCQI Resource Center, Eligible Hospital/Critical Access Hospital eCQMs web page.

<sup>&</sup>lt;u>https://vsac.nlm.nih.gov/download/ecqm</u>. Select 2025 Reporting/Performance Period of eCQM & Hybrid Measure Value Sets.

<sup>&</sup>lt;sup>7</sup> eCQI Resource Center, Eligible Hospital/Critical Access Hospital eCQMs web page.

https://ecqi.healthit.gov/eh-cah. Select 2025 reporting period and filter by Hybrid Measures.

<sup>&</sup>lt;sup>8</sup> The EHR Submitter ID is the ID that is assigned by QualityNet to submitter entities upon registering into the system and will be used to upload QRDA I files. It is not submitted as an element in the QRDA I report. For vendors, the EHR Submitter ID is the Vendor ID; for hospitals, the EHR Submitter ID is the hospital's CCN.

#### 4.3.2 Program Identifiers used in Succession Management

The CMS program name requirement for QRDA I submission is specified in <u>5.1.4</u> <u>informationRecipient</u>. Each QRDA I report **must** contain only one CMS program name, which shall be selected from the <u>QRDA I CMS Program Name value set</u> (<u>2.16.840.1.113883.3.249.14.103</u>) for the 2025 reporting period specified in this guide.

#### 4.4 Value Sets

#### 4.4.1 eCQM Specified Value Sets Take Precedence

There are some cases where the value sets specified in eCQMs for clinical quality data criteria do not align with the value sets of the corresponding data elements specified in the QRDA I standard, or they are subsets of the value sets that are specified in the QRDA I standard. In these cases, the value sets that are specified in eCQMs always take precedence. For example, the routeCode attribute is defined to be selected from the SPL Drug Route of Administration Terminology value set (2.16.840.1.113883.3.88.12.3221.8.7) in QRDA templates, but an eCQM criterion uses value set "Intravenous route" (2.16.840.1.113883.3.117.1.7.1.222) value set shall take precedence over the "SPL Drug Route of Administration Terminology" (2.16.840.1.113883.3.88.12.3221.8.7) value set in constructing a QRDA I report.

#### 4.4.2 Value Sets Codes Case Sensitive

Codes from some code systems contain alpha characters (e.g., the ONC Administrative Sex value set contains codes "F" for Female and "M" for Male). Case of these alpha characters will be validated by the HQR systems. How codes are displayed in the Vocabulary file (voc.xml) and VSAC and in the VSAC exports will serve as the source of truth for conducting the case validations for value sets specified in eCQM specifications. For example, for a particular code, if alpha characters in this code were shown as upper case in VSAC or the Vocabulary file (voc.xml), then the validation will require them to be upper case.

#### 4.5 Time Zone

Time comparisons or elapsed time calculations are frequently involved as part of determining measure population outcomes.

#### Table 1: Time Zone Validation Rule

CONF. #	Rules
_	A Coordinated Universal Time (UTC time) offset should not be used anywhere in a QRDA Category I file or, if a UTC time offset is needed anywhere, then it * <b>must</b> * be specified * <b>everywhere</b> * a time field is provided.

This time zone validation rule (Table 1) is performed on the following elements:

- effectiveTime/@value
- effectiveTime/low/@value
- effectiveTime/high/@value
- time/@value
- time/low/@value
- time/high/@value

There are two exceptions to this validation rule:

• The effectiveTime element of the Reporting Parameters Act - CMS template (CONF:CMS\_0027 and CONF:CMS\_0028) will not be validated using this time zone validation rule:

```
act[@templateId="2.16.840.1.113883.10.20.17.3.8.1"][@extension="2016-03-01"]/effectiveTime/low
act[@templateId="2.16.840.1.113883.10.20.17.3.8.1"][@extension="2016-03-01"]/effectiveTime/high
```

• The time zone validation rule is not performed on birthTime/@value

#### Figure 4: Time Zone Example

#### 4.6 Submit eCQM Version Specific Measure Identifier ONLY

For the 2025 reporting period, only the eCQM Version Specific Measure Identifier is required to uniquely identify the version of an eCQM. The eCQM Version Specific Measure Identifier must be submitted in QRDA I.

It is recommended that eCQM Version Numbers not be included in QRDA submissions. This is due to a known data type mismatch issue between the HL7 QRDA and Health Quality Measure Format (HQMF) standards for the *versionNumber* attribute. The QRDA I standard is based on HL7 CDA R2, which is derived from the HL7 Reference Information Model (RIM) Version 2.07. In RIM 2.07, the *versionNumber* attribute is specified as INT data type. HQMF R1 Normative, however, is derived from HL7 RIM, Version 2.44, where *versionNumber* is specified as ST data type. The version numbers for eCQM Specifications for Hospital Quality Reporting for the 2025 reporting period generated by the Measure Authoring Tool (MAT) are string values such as 12.0.000 instead of integers such as 12. If a version number such as 12.0.000 were submitted, the QRDA reports will fail the CDA\_SDTC.xsd schema validation and will be rejected by the receiving systems. If the *versionNumber* attribute is supplied as an INT value, the report will not be rejected, but the value will be ignored.

#### 4.7 Templates Versioning and Validations

Both the base HL7 QRDA I STU 5.3 and the CMS QRDA I implementation guide have versioned the templates by assigning a new date value to the templateld extension attribute if changes were made to the previous version of the template. Details about CDA templates versioning in general are described in 4.1.3 Template Versioning of the HL7 QRDA I STU 5.3. For example, in HL7 QRDA I STU 5.3, the previous Procedure Performed (V6) template is now Procedure Performed (V7), and its template identifier is

"2.16.840.1.113883.10.20.24.3.64:2021-08-01". Both the Groot and Gextension are required as specified in the IG.

SHALL contain exactly one [1..1] templateId (CONF:4509-11262) such that it

- a. **SHALL** contain exactly one [1..1] @root="2.16.840.1.113883.10.20.24.3.64" (CONF:4509-11263).
- b. SHALL contain exactly one [1..1] @extension="2021-08-01" (CONF:4509-27129).

Correct template versions that are specified by both the base HL7 QRDA I STU 5.3 and the 2025 CMS IG must be used for 2025 CMS QRDA I submissions. For instance, if a QRDA I report used Procedure Performed (V6) instead of Procedure Performed (V7), this older version of the template will be ignored by the HQR System. Data submitted using template versions that are not specifically required by the base HL7 QRDA I STU 5.3 and the 2025 CMS QRDA I IG will not be processed by the CMS receiving system; this could lead to unexpected results in measure calculations. Submitters should ensure correct template versions are used and be aware of the consequences if wrong versions are used.

# 5 **QRDA Category I Validation**

#### 5.1 Document-Level Template: QRDA Category I Report - CMS

This section defines the document-level templates in a QRDA I document. All of the templates in the HL7 QRDA I STU 5.3 are Clinical Document Architecture (CDA) templates.

#### 5.1.1 General Header

This template describes header constraints that apply to the QRDA Category I report.

XPath	Card.	Verb	CONF. #	Value
templateId	11	SHALL	<u>CMS_0001</u>	
@root	11	SHALL	<u>CMS_0002</u>	2.16.840.1.113883.10.20.24.1.3
@extension	11	SHALL	<u>CMS 0003</u>	2022-02-01
id	11	SHALL	<u>1198-5363</u>	
			<u>1198-9991</u>	
effectiveTime	11	SHALL	<u>1198-5256</u>	US Realm Date and Time (DTM.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5. 4)
languageCode	11	SHALL	<u>1198-5372</u>	urn:oid:2.16.840.1.113883.1.11.11 526 (Language)
@code	11	SHALL	<u>CMS_0010</u>	en

Table 2: QRDA Category I Report - CMS (V8) Constraints Overview

ClinicalDocument (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.1.3:2022-02-01)

- 1. Conforms to QDM-Based QRDA (V8) template (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.1.2:2021-08-01).
- SHALL contain exactly one [1..1] templateId (CONF:CMS\_0001) such that it

   SHALL contain exactly one [1..1] @root="2.16.840.1.113883.10.20.24.1.3" (CONF:CMS 0002).
  - b. SHALL contain exactly one [1..1] @extension="2022-02-01" (CONF:CMS\_0003).
- 3. SHALL contain exactly one [1..1] id (CONF:1198-5363).
  - a. This id SHALL be a globally unique identifier for the document (CONF:1198-9991).
- 4. SHALL contain exactly one [1..1] US Realm Date and Time (DTM.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.4) (CONF:1198-5256).
- 5. SHALL contain exactly one [1..1] languageCode, which SHALL be selected from ValueSet Language urn:oid:2.16.840.1.113883.1.11.11526 DYNAMIC (CONF:1198-5372).
  - a. This languageCode **SHALL** contain exactly one [1..1] @code="en" (CONF:CMS\_0010).

Figure 5: CMS 2025 QRDA I Document Header Example

```
<ClinicalDocument>
    <realmCode code="US"/>
    <typeId root="2.16.840.1.113883.1.3" extension="POCD HD000040"/>
    <!-- US Realm Header (V3) -->
    <templateId root="2.16.840.1.113883.10.20.22.1.1"</pre>
extension="2015-08-01"/>
    <!-- ORDA Category I Framework (V4) -->
    <templateId root="2.16.840.1.113883.10.20.24.1.1"</pre>
extension="2017-08-01"/>
    <!-- QDM-based QRDA (V8) -->
    <templateId root="2.16.840.1.113883.10.20.24.1.2"</pre>
extension="2021-08-01"/>
    <!-- QRDA Category I Report - CMS (V8) --> <templateId root="2.16.840.1.113883.10.20.24.1.3"
extension="2022-02-01"/>
    <!-- This is the globally unique identifier for this QRDA I
report -->
    <id root="be8eeafc-86b2-4d1f-881d-971def0c74ec"/>
    <code code="55182-0" codeSystem="2.16.840.1.113883.6.1"
        codeSystemName="LOINC" displayName="Quality Measure Report"/>
    <title>Good Health QRDA I Report</title>
    <!-- This is the report creation time -->
    <effectiveTime value="20250201"/>
    <confidentialityCode code="N" codeSystem="2.16.840.1.113883.5.25"
    codeSystemName="HL7Confidentiality"/>
    <languageCode code="en"/>
</ClinicalDocument>
```

#### 5.1.2 recordTarget

The recordTarget records the patient whose health information is described by the clinical document; it must contain at least one patientRole element.

XPath	Card.	Verb	CONF. #	Value		
recordTarget	11	SHALL	<u>4509-16598</u>			
patientRole	11	SHALL	<u>4509-16856</u>			
id	01	SHOULD	<u>4509-</u> <u>16857 C01</u>			
@root	11	SHALL	<u>4509-16858</u>	2.16.840.1.113883.4.572		
id	11	SHALL	CMS_0009			
@root	11	SHALL	CMS 0053			
@extension	11	SHALL	CMS_0103			
id	01	SHOULD	<u>4509-</u> 28697_C01			

Table 3: recordTarget Constraints Overview

ClinicalDocument (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.1.3:2022-02-01)

XPath	Card.	Verb	CONF. #	Value
@root	11	SHALL	<u>4509-28698</u>	2.16.840.1.113883.4.927
addr	1*	SHALL	<u>1198-5271</u>	US Realm Address (AD.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5. 2)
telecom	1*	SHALL	<u>1198-5280</u>	
@use	01	SHOULD	<u>1198-5375</u>	urn:oid:2.16.840.1.113883.11.20.9.20 (Telecom Use (US Realm Header))
telecom	0*	SHOULD	CMS_0130	
@value	11	SHALL	<u>CMS_0131</u> <u>CMS_0132</u>	
telecom	0*	SHOULD	CMS_0133	
@value	11	SHALL	<u>CMS_0134</u> <u>CMS_0135</u>	
patient	11	SHALL	<u>4509-27570</u>	
name	11	SHALL	<u>1198-</u> 5284 C01	US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5. 1.1)
administrativeGende rCode	11	SHALL	<u>CMS_0011</u> CMS_0029	urn:oid:2.16.840.1.113762.1.4.1 (ONC Administrative Sex)
birthTime	11	SHALL	<u>1198-5298</u> <u>1198-</u> <u>5300_C01</u> <u>1198-32418</u>	
raceCode	11	SHALL	CMS_0013 CMS_0030 CMS_0031	urn:oid:2.16.840.1.114222.4.11.83 6 (Race)
sdtc:raceCode	0*	MAY	<u>CMS_0014</u>	urn:oid:2.16.840.1.114222.4.11.83 6 (Race)
ethnicGroupCode	11	SHALL	<u>1198-5323</u> CMS 0032 CMS 0033	urn:oid:2.16.840.1.114222.4.11.83 7 (Ethnicity)

6. **SHALL** contain exactly one [1..1] recordTarget (CONF:4509-16598).

a. This recordTarget **SHALL** contain exactly one [1..1] **patientRole** (CONF:4509-16856).

**HQR:** Medicare Health Insurance Claim (HIC) Number (HICN) is not required for HQR but should be submitted if the payer is Medicare and the patient has an HIC number assigned.

Note that HICN is not required for hybrid measures submission.

- i. This patientRole **SHOULD** contain zero or one [0..1] id (CONF:4509-16857\_C01) such that it
  - 1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.4.572" Medicare HIC number (CONF:4509-16858).

**HQR:** Patient Identification Number is required for HQR.

- ii. This patientRole **SHALL** contain exactly one [1..1] id (CONF:CMS\_0009) such that it
  - SHALL contain exactly one [1..1] @root (CONF:CMS\_0053). Note: This is the provider's organization OID or other non-null value different than the OID for the Medicare HIC Number (2.16.840.1.113883.4.572) and the OID for the Medicare Beneficiary Identifier (2.16.840.1.113883.4.927).
  - 2. **SHALL** contain exactly one [1..1] @extension (CONF:CMS\_0103). Note: The value of @extension is the Patient ID.

**HQR:** Medicare Beneficiary Identifier (MBI) is not required for HQR but should be submitted if the payer is Medicare and the patient has an MBI number assigned.

Note that for hybrid measures, the patient's MBI must be submitted.

- iii. This patientRole **SHOULD** contain zero or one [0..1] id (CONF:4509-28697\_C01) such that it
  - 1. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.4.927" Medicare Beneficiary Identifier (MBI) (CONF:4509-28698).
- iv. This patientRole SHALL contain at least one [1..\*] US Realm Address (AD.US.FIELDED)(identifier: urn:oid:2.16.840.1.113883.10.20.22.5.2) (CONF:1198-5271).
- v. This patientRole **SHALL** contain at least one [1..\*] telecom (CONF:1198-5280).
  - 1. Such telecoms SHOULD contain zero or one [0..1] @use, which SHALL be selected from ValueSet Telecom Use (US Realm Header) urn:oid:2.16.840.1.113883.11.20.9.20 DYNAMIC (CONF:1198-5375).
- vi. This patientRole **SHOULD** contain zero or more [0..\*] telecom (CONF:CMS\_0130) such that it
  - 1. **SHALL** contain exactly one [1..1] @value (CONF:CMS\_0131).
    - a. This value **SHALL** begin with "mailto:" which is the email address of the patient (CONF:CMS\_0132).
- vii. This patientRole **SHOULD** contain zero or more [0..\*] telecom (CONF:CMS\_0133) such that it
  - 1. **SHALL** contain exactly one [1..1] @value (CONF:CMS\_0134).
    - a. This value **SHALL** begin with "tel:" which is the telephone of the patient (CONF:CMS\_0135).
- viii. This patientRole **SHALL** contain exactly one [1..1] **patient** (CONF4509-27570).

- This patient SHALL contain exactly one [1..1] US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10.20.22.5.1.1) (CONF:1198-5284\_C01).
- 2. This patient SHALL contain exactly one [1..1] administrativeGenderCode, which SHALL be selected from ValueSet ONC Administrative Sex urn:oid:2.16.840.1.113762.1.4.1 DYNAMIC (CONF:CMS\_0011).
  - a. If the patient's administrative sex is unknown, nullFlavor="UNK" **SHALL** be submitted (CONF:CMS\_0029).
- 3. This patient **SHALL** contain exactly one [1..1] birthTime (CONF:1198-5298).
  - a. SHALL be precise to day (CONF:1198-5300\_C01).

For cases where information about newborn's time of birth needs to be captured.

- b. MAY be precise to the minute (CONF:1198-32418).
- 4. This patient SHALL contain exactly one [1..1] raceCode, which SHALL be selected from ValueSet Race

urn:oid:2.16.840.1.114222.4.11.836 **DYNAMIC** (CONF:CMS\_0013).

- a. If the patient's race is unknown, nullFlavor="UNK" **SHALL** be submitted (CONF:CMS\_0030).
- b. If the patient declined to specify his/her race, nullFlavor="ASKU" **SHALL** be submitted (CONF:CMS\_0031).
- 5. This patient MAY contain zero or more [0..\*] sdtc:raceCode, which SHALL be selected from ValueSet Race urn:oid:2.16.840.1.114222.4.11.836 DYNAMIC (CONF:CMS 0014).

Note: If a patient has more than one race category, one race is reported in raceCode, and additional races are reported using sdtc:raceCode.

- 6. This patient SHALL contain exactly one [1..1] ethnicGroupCode, which SHALL be selected from ValueSet Ethnicity urn:oid:2.16.840.1.114222.4.11.837 DYNAMIC (CONF:1198-5323).
  - a. If the patient's ethnicity is unknown, nullFlavor="UNK" **SHALL** be submitted (CONF:CMS\_0032).
  - b. If the patient declined to specify his/her ethnicity, nullFlavor="ASKU" **SHALL** be submitted (CONF:CMS\_0033).

```
Figure 6: recordTarget Example, QRDA Category I Report - CMS (V8)
```

```
<recordTarget>
 <patientRole>
   <!-- Patient Identifier Number. The root OID could be provider's
      organization OID or other value -->
   <id root="2.16.840.1.113883.123.123.1" extension="022354"/>
    <addr use="HP">
      <streetAddressLine>101 North Pole Lane</streetAddressLine>
      <city>Ames</city>
     <state>IA</state>
      <postalCode>50014</postalCode>
      <country>US</country>
    </addr>
    <telecom use="HP" value="tel:+1(781)271-3000"/>
    <telecom use="HP" value="mailto:me@email.com"/>
    <patient>
      <name>
        <given>Jane</given>
        <family>Doe</family>
      </name>
      <administrativeGenderCode code="F"
         codeSystem="2.16.840.1.113883.5.1"/>
      <!-- If the patient administrative sex is unknown, use
        nullFlavor="UNK" -->
      <!-- <administrativeGenderCode nullFlavor="UNK"/> -->
      <birthTime value="19460102"/>
      <!-- raceCode "2131-1 (Other Race)" shall not be used for
         either raceCode or sdtc:raceCode -->
      <raceCode code="2106-3" codeSystem="2.16.840.1.113883.6.238"/>
      <!-- if the patient declined to specify his/her race, use
        nullFlavor="ASKU" -->
      <!-- <raceCode nullFlavor="ASKU"/> -->
      <!-- if the patient's race is unknown, use nullFlavor="UNK" -->
      <!-- <raceCode nullFlavor="UNK"/> -->
      <!-- Use sdtc:raceCode only if the patient has more than one
         race category -->
      <!-- <sdtc:raceCode code="2054-5"
         codeSystem="2.16.840.1.113883.6.238"/> -->
      <ethnicGroupCode code="2186-5"</pre>
         codeSystem="2.16.840.1.113883.6.238"/>
      <!-- if the patient declined to specify his/her ethnicity, use
        nullFlavor="ASKU" -->
      <!-- <ethnicGroupCode nullFlavor="ASKU"/> -->
      <!-- if the patient's ethnicity is unknown, use
        nullFlavor="UNK" -->
      <!-- <ethnicGroupCode nullFlavor="UNK"/> -->
    </patient>
 </patientRole>
</recordTarget>
```

#### 5.1.3 Custodian

The **custodian** element represents the organization that is in charge of maintaining the document. The custodian is the steward that is entrusted with the care of the document.

#### **Table 4: Custodian Constraints Overview**

ClinicalDocument (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.1.3:2022-02-01)

XPath	Card.	Verb	CONF. #	Value
custodian	11	SHALL	<u>4509-16600</u>	
assignedCustodian	11	SHALL	<u>4509-28239</u>	
representedCustodia nOrganization	11	SHALL	<u>4509-28240</u>	
id	11	SHALL	4509-28241 C01	
@root	11	SHALL	<u>4509-28244</u>	2.16.840.1.113883.4.336
@extension	11	SHALL	4509-28245 CMS 0035	

1. SHALL contain exactly one [1..1] custodian (CONF:4509-16600).

- a. This custodian **SHALL** contain exactly one [1..1] assignedCustodian (CONF:4509-28239).
  - i. This assignedCustodian **SHALL** contain exactly one [1..1] representedCustodianOrganization (CONF:4509-28240).

**HQR:** This representedCustodianOrganization id/@root='2.16.840.1.113883.4.336' coupled with the id/@extension represents the organization's Facility CMS Certification Number (CCN). CCN is required for HQR.

- 1. This representedCustodianOrganization **SHALL** contain exactly one [1..1] id (CONF:4509-28241\_C01) such that it
  - a. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.4.336" CMS Certification Number (CONF:4509-28244).
  - b. **SHALL** contain exactly one [1..1] @extension (CONF:4509-28245).

Note: A fixed CCN value 800890 shall be used for HQR test submission when no hospital is associated with a submitted QRDA report.

i. CCN **SHALL** be six to ten characters in length (CONF:CMS\_0035).

Figure 7: CCN as Custodian Example, QRDA Category I Report - CMS (V8)

```
<!-- This is an example for QRDA I test submission to HQR.
CCN is required for HQR.-->
<custodian>
  <assignedCustodian>
    <representedCustodianOrganization>
    <!-- @extension attribute contains the submitter's CCN.
       @nullFlavor is not allowed. -->
      <id root="2.16.840.1.113883.4.336" extension="800890"/>
      <name>Good Health Hospital</name>
      <telecom value="tel:(555)555-1212" use="WP"/>
      <addr use="WP">
        <streetAddressLine>17 Daws Rd.</streetAddressLine>
        <city>Blue Bell</city>
        <state>MA</state>
        <postalCode>02368</postalCode>
        <country>US</country>
      </addr>
    </representedCustodianOrganization>
  </assignedCustodian>
</custodian>
```

#### 5.1.4 informationRecipient

The informationRecipient element records the intended recipient of the information at the time the report is created.

XPath	Card.	Verb	CONF. #	Value
informationRecipient	11	SHALL	<u>4509-</u> <u>16703_C01</u>	
intendedRecipient	11	SHALL	<u>4509-</u> <u>16704</u>	
id	11	SHALL	<u>4509-</u> <u>16705_C01</u>	
@root	11	SHALL	<u>CMS_0025</u>	2.16.840.1.113883.3.249.7
@extension	11	SHALL	<u>CMS 0026</u>	urn:oid:2.16.840.1.113883.3.249.14. 103 (QRDA I CMS Program Name )

 Table 5: informationRecipient Constraints Overview

 ClinicalDocument (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.1.3:2022-02-01)

1. **SHALL** contain exactly one [1..1] informationRecipient (CONF:4509-16703\_C01).

- a. This informationRecipient **SHALL** contain exactly one [1..1] **intendedRecipient** (CONF:4509-16704).
  - i. This intendedRecipient **SHALL** contain exactly one [1..1] id (CONF:4509-16705\_C01).
    - 1. This id SHALL contain exactly one [1..1] @root="2.16.840.1.113883.3.249.7" (CONF:CMS\_0025).
    - 2. This id SHALL contain exactly one [1..1] @extension, which SHALL be selected from ValueSet QRDA I CMS Program Name urn:oid:2.16.840.1.113883.3.249.14.103 STATIC 2022-02-

#### 01 (CONF:CMS\_0026).

Note: The value of @extension is CMS Program Name.

#### Table 6: QRDA I CMS Program Name

Value Set: QRDA I CMS Program Name urn:oid:2.16.840.1.113883.3.249.14.103 Specifies the CMS Program for QRDA I report submissions.								
Code	Code System	Code System OID	Print Name					
HQR_PI	CMS Program	urn:oid:2.16.840.1.113883.3.249.7	Hospital Quality Reporting for the Medicare Promoting Interoperability Program					
HQR_IQR	CMS Program	urn:oid:2.16.840.1.113883.3.249.7	Hospital Quality Reporting for the Inpatient Quality Reporting Program					
HQR_PI_IQR	CMS Program	urn:oid:2.16.840.1.113883.3.249.7	Hospital Quality Reporting for the Medicare Promoting Interoperability Program and the Inpatient Quality Reporting Program					
HQR_OQR	CMS Program	urn:oid:2.16.840.1.113883.3.249.7	Hospital Quality Reporting for the Outpatient Quality Reporting Program					

#### Figure 8: informationRecipient Example, QRDA Category I Report - CMS (V8)

```
<!-- This example shows the @extension attribute with a value of
"HQR_PI", which indicates that this QRDA I report is submitted to the
Hospital Quality Reporting for the Promoting Interoperability Program
-->
<informationRecipient>
    <!-- CMS Program Name is required. @nullFlavor is not allowed -->
    <id root="2.16.840.1.113883.3.249.7"
        extension="HQR_PI"/>
        </intendedRecipient>
</informationRecipient>
```

#### 5.1.5 Participant (CMS EHR Certification ID)

The Certified Health Information Technology (IT) Product List (CHPL) is the authoritative and comprehensive listing of health IT certified through the Office of the National Coordinator for Health Information Technology (ONC) Health IT Certification Program. A CMS EHR Certification ID is a number generated by the CHPL and used for reporting to CMS. It represents a single product or combination of products in the CHPL. The eligible hospital selects a certified health IT product that meets 100% of the requirements for a complete EHR system, or combines multiple certified health IT products (Modules) to create a complete EHR product suite, as indicated in the CHPL chart on the CHPL website.<sup>9</sup>

<sup>&</sup>lt;sup>9</sup>Certified Health IT Product List. <u>https://chpl.healthit.gov/</u>

CMS EHR Certification ID is different from the CHPL product number. In the CHPL, this would be the number that is generated when select EHR Certification ID for a suite of products that make up the hospital's EHR solution. If a product changes, then a different CMS EHR Certification ID will be generated. If there are no changes to the product(s) selected to create the CMS EHR Certification ID, the ID will remain the same. If the EHR product update has a new CHPL product number and occurs during the period of time between the beginning of data capture and export, then a new CMS EHR Certification ID would need to be generated to select the suite of all products used during the data capture and reporting period. The CMS EHR Certification ID is only unique to the product suite, if two different hospitals happen to use the same products, then they will both have the same CMS EHR Certification ID.

#### **Table 7: Participant Constraints Overview**

ClinicalDocument (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.1.3:2022-02-01)

XPath	Card.	Verb	CONF. #	Value
participant	11	SHALL	<u>1198-10003_C01</u>	
associatedEntity	11	SHALL	<u>CMS 0004</u>	
id	11	SHALL	<u>CMS_0005</u>	
@root	11	SHALL	<u>CMS_0006</u>	2.16.840.1.113883.3.2074.1
@extension	11	SHALL	<u>CMS 0008</u>	

1. SHALL contain exactly one [1..1] participant (CONF:1198-10003\_C01).

HQR: CMS EHR Certification Number is required for HQR.

- a. This participant **SHALL** contain exactly one [1..1] **associatedEntity** (CONF:CMS\_0004).
  - i. This associatedEntity SHALL contain exactly one [1..1] id (CONF:CMS\_0005).
    - This id SHALL contain exactly one [1..1] @root="2.16.840.1.113883.3.2074.1" CMS EHR Certification ID (CONF:CMS\_0006).
    - This id SHALL contain exactly one [1..1] @extension (CONF:CMS\_0008).
       Note: The value of @extension is the CMS EHR Certification ID.

#### 5.1.6 component

#### **Table 8: component Constraints Overview**

ClinicalDocument (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.1.3:2022-02-01)

XPath	Card.	Verb	CONF. #	Value
component	11	SHALL	<u>4509-12973</u>	
structuredBody	11	SHALL	<u>4509-17081</u>	
component	11	SHALL	CMS_0056	
section	11	SHALL	<u>CMS 0054</u>	Reporting Parameters           Section - CMS (identifier:           urn:hl7ii:2.16.840.1.11388           3.10.20.17.2.1.1:2016-03-           01)
component	11	SHALL	<u>CMS 0057</u>	
section	11	SHALL	<u>CMS_0055</u>	Patient Data Section QDM (V8) - CMS (identifier: urn:hl7ii:2.16.840.1.11388 3.10.20.24.2.1.1:2022-02- 01)
component	11	SHALL	<u>4509-17082</u>	
section	11	SHALL	<u>4509-17083</u>	Measure Section QDM (identifier: urn:oid:2.16.840.1.113883. 10.20.24.2.3)

- 1. SHALL contain exactly one [1..1] component (CONF:4509-12973).
  - a. This component **SHALL** contain exactly one [1..1] structuredBody (CONF:4509-17081).
    - i. This structuredBody **SHALL** contain exactly one [1..1] component (CONF:CMS\_0056) such that it
      - 1. SHALL contain exactly one [1..1] <u>Reporting Parameters</u> <u>Section - CMS</u> (identifier: urn:hl7ii:2.16.840.1.113883.10.20.17.2.1.1:2016-03-01) (CONF:CMS\_0054).
    - ii. This structuredBody **SHALL** contain exactly one [1..1] component (CONF:CMS\_0057) such that it
      - 1. SHALL contain exactly one [1..1] <u>Patient Data Section QDM</u> (V8) - CMS (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.2.1.1:2022-02-01) (CONF:CMS 0055).
    - iii. This structuredBody **SHALL** contain exactly one [1..1] component (CONF:4509-17082) such that it
      - 1. SHALL contain exactly one [1..1] Measure Section QDM (identifier: urn:oid:2.16.840.1.113883.10.20.24.2.3) (CONF:4509-17083).

#### 5.2 Section-Level Templates

#### 5.2.1 Measure Section

This section contains information about the eCQM(s) being reported. It must contain entries with the identifiers of all the eCQMs so that corresponding QRDA Quality Data Model (QDM) data element entry templates to be instantiated in the Patient Data Section are identified. Each eCQM for which QRDA QDM data elements are being sent must reference eCQM version specific identifier (QualityMeasureDocument/id).

Only the list of conformance statements from the eCQM Reference QDM template (urn:oid:2.16.840.1.113883.10.20.24.3.97) that specifies how eCQM version specific measure identifier is referenced in the Measure Section are shown below. Please refer to the base HL7 QRDA I STU 5.3 standard for the full specification of Measure Section.

XPath	Card.	Verb	CONF. #	Value
reference	11	SHALL	<u>67-12808</u>	
@typeCode	11	SHALL	<u>67-12809</u>	urn:oid:2.16.840.1.113883.5.1002 (HL7ActRelationshipType) = REFR
externalDocument	11	SHALL	<u>67-12810</u>	
@classCode	11	SHALL	<u>67-27017</u>	urn:oid:2.16.840.1.113883.5.6 (HL7ActClass) = DOC
id	11	SHALL	<u>67-12811</u>	
@root	11	SHALL	<u>67-12812</u>	2.16.840.1.113883.4.738
@extension	11	SHALL	<u>67-12813</u>	

## Table 9: Measure Section (eCQM Reference QDM) Constraints Overview organizer (identifier: urn:oid:2.16.840.1.113883.10.20.24.3.97)

- 1. SHALL contain exactly one [1..1] reference (CONF:67-12808) such that it
  - a. SHALL contain exactly one [1..1] @typeCode="REFR" refers to (CodeSystem: HL7ActRelationshipType urn:oid:2.16.840.1.113883.5.1002 STATIC) (CONF:67-12809).
  - b. **SHALL** contain exactly one [1..1] **externalDocument** (CONF:67-12810).
    - i. This externalDocument SHALL contain exactly one [1..1] @classCode="DOC" Document (CodeSystem: HL7ActClass urn:oid:2.16.840.1.113883.5.6) (CONF:67-27017).
    - ii. This externalDocument **SHALL** contain exactly one [1..1] **id** (CONF:67-12811) such that it
      - SHALL contain exactly one [1..1] @root="2.16.840.1.113883.4.738" (CONF:67-12812). Note: This OID indicates that the @extension contains the version specific identifier for the eCQM.
      - 2. **SHALL** contain exactly one [1..1] @extension (CONF:67-12813). Note: This @extension SHALL equal the version specific identifier for eCQM (i.e., QualityMeasureDocument/id)

```
<section>
 <!-- This is the templateId for Measure Section -->
 <templateId root="2.16.840.1.113883.10.20.24.2.2"/>
 <!-- This is the templateId for Measure Section QDM -->
 <templateId root="2.16.840.1.113883.10.20.24.2.3"/>
 <code code="55186-1" codeSystem="2.16.840.1.113883.6.1"/>
 <title>Measure Section</title>
 <text>...</text>
  <!-- 1..* Organizers, each containing a reference to an
    eCQM -->
 <entry>
    <organizer classCode="CLUSTER" moodCode="EVN">
      <!-- This is the templateId for Measure Reference -->
      <templateId root="2.16.840.1.113883.10.20.24.3.98"/>
      <!-- This is the templateId for eMeasure Reference QDM -->
      <templateId root="2.16.840.1.113883.10.20.24.3.97"/>
      <statusCode code="completed"/>
      <reference typeCode="REFR">
        <externalDocument classCode="DOC" moodCode="EVN">
       <!-- This is the eCQM version specific identifier -->
          <id root="2.16.840.1.113883.4.738"
              extension="2c928083-8907-ce68-0189-2656a1cc054b"/>
        </externalDocument>
      </reference>
    </organizer>
  </entry>
  <entry>
    <organizer>
      . . .
    </organizer>
  </entrv>
</section>
```

#### 5.2.2 Reporting Parameters Section – CMS

The Reporting Parameters Section provides information about the reporting time interval, and may contain other information that provides context for the patient data being reported.

XPath	Card.	Verb	CONF. #	Value
templateId	11	SHALL	<u>CMS_0040</u>	
@root	11	SHALL	CMS_0041	2.16.840.1.113883.10.20.17.2.1.1
@extension	11	SHALL	<u>CMS 0042</u>	2016-03-01
entry	11	SHALL	CMS_0023	
act	11	SHALL	<u>CMS_0024</u>	Reporting Parameters Act - CMS (identifier: urn:hl7ii:2.16.840.1.113883.10.20.17 .3.8.1:2016-03-01)

Table 10: Reporting Parameters Section – CMS Constraints Overview section (identifier: urn:oid:2.16.840.1.113883.10.20.17.2.1.1:2016-03-01)

1. Conforms to Reporting Parameters Section template (identifier: urn:oid:2.16.840.1.113883.10.20.17.2.1).

- 2. SHALL contain exactly one [1..1] templateId (CONF:CMS\_0040) such that it
  - a. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.10.20.17.2.1.1" (CONF:CMS\_0041).
  - b. SHALL contain exactly one [1..1] @extension="2016-03-01" (CONF:CMS\_0042).
- 3. SHALL contain exactly one [1..1] entry (CONF:CMS\_0023) such that it
  - a. SHALL contain exactly one [1..1] <u>Reporting Parameters Act CMS</u> (identifier: urn:hl7ii:2.16.840.1.113883.10.20.17.3.8.1:2016-03-01) (CONF:CMS\_0024).

#### 5.2.2.1 Reporting Parameters Act – CMS

### Table 11: Reporting Parameters Act - CMS Constraints Overviewact (identifier: urn:oid:2.16.840.1.113883.10.20.17.3.8.1:2016-03-01)

XPath	Card.	Verb	CONF. #	Value
templateId	11	SHALL	<u>CMS_0044</u>	
@root	11	SHALL	<u>CMS 0045</u>	2.16.840.1.113883.10.20.17.3.8.1
@extension	11	SHALL	<u>CMS_0046</u>	2016-03-01
effectiveTime	11	SHALL	<u>23-3273</u>	
low	11	SHALL	23-3274	
@value	11	SHALL	<u>CMS_0048</u>	
			<u>CMS 0027</u>	
high	11	SHALL	<u>23-3275</u>	
@value	11	SHALL	<u>CMS_0050</u>	
			CMS_0028	

- 1. Conforms to Reporting Parameters Act template (identifier: urn:oid:2.16.840.1.113883.10.20.17.3.8).
- 2. SHALL contain exactly one [1..1] templateId (CONF:CMS\_0044) such that it
  - a. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.10.20.17.3.8.1" (CONF:CMS\_0045).
  - b. SHALL contain exactly one [1..1] @extension="2016-03-01" (CONF:CMS\_0046).
- 3. **SHALL** contain exactly one [1..1] **effectiveTime** (CONF:23-3273).
  - a. This effectiveTime SHALL contain exactly one [1..1] low (CONF:23-3274).
    - i. This low **SHALL** contain exactly one [1..1] @value (CONF:CMS\_0048).
    - ii. **SHALL** be precise to day (CONF:CMS\_0027)
  - b. This effectiveTime SHALL contain exactly one [1..1] high (CONF:23-3275).
    - i. This high **SHALL** contain exactly one [1..1] @value (CONF:CMS\_0050).
    - ii. SHALL be precise to day (CONF:CMS\_0028)

Figure 10: Reporting Parameters Section - CMS and Reporting Parameters Act – CMS Example

```
<section>
  <templateId root="2.16.840.1.113883.10.20.17.2.1"/>
  <templateId root="2.16.840.1.113883.10.20.17.2.1.1"</pre>
extension="2016-03-01"/>
  <code code="55187-9" codeSystem="2.16.840.1.113883.6.1"/>
  <title>Reporting Parameters</title>
  <text>
    . . .
    <list>
      <item>Reporting period: 01 Jan 2025 - 31 March 2025</item>
    </list>
    . . .
   </text>
   <entry typeCode="DRIV">
     <act classCode="ACT" moodCode="EVN">
       <templateId root="2.16.840.1.113883.10.20.17.3.8"/>
       <templateId root="2.16.840.1.113883.10.20.17.3.8.1"</pre>
         extension="2016-03-01"/>
       <id root="67e84480-1f84-4d04-9be3-cc3e8c2c6933"/>
       <code code="252116004" codeSystem="2.16.840.1.113883.6.96"
             displayName="Observation Parameters"/>
       <effectiveTime>
         <low value="20250101"/>
         <high value="20250331"/>
       </effectiveTime>
    </act>
  </entry>
</section>
```

#### 5.2.3 Patient Data Section QDM (V8) - CMS

The Patient Data Section QDM (V8) - CMS contains entries that conform to the QDM approach to QRDA. The four supplemental data elements (ONC Administrative Sex, Race, Ethnicity, and Payer) specified in the eCQMs are required to be reported to CMS. While the administrative sex, race, and ethnicity data are sent in the document header, the payer supplemental data element is submitted using the Patient Characteristic Payer template contained in the patient data section. Therefore, the Patient Data Section QDM (V8) - CMS shall contain at least one Patient Characteristic Payer template and at least one entry template that is other than the Patient Characteristic Payer template. As for what entry templates and how many entry templates should be included in the patient data section for the referenced eCQMs, it should adhere to the "smoking gun" philosophy described in the QRDA I standard. This guide follows the specifications of entry templates as defined in the base HL7 QRDA I STU 5.3 standard with errata.

XPath	Card.	Verb	CONF. #	Value
templateId	11	SHALL	CMS_0036	
@root	11	SHALL	<u>CMS_0037</u>	2.16.840.1.113883.10.20 .24.2.1.1
@extension	11	SHALL	CMS_0038	2022-02-01

Table 12: Patient Data Section QDM (V8) – CMS Constraints Overviewsection (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.2.1.1:2022-02-01)

XPath	Card.	Verb	CONF. #	Value
entry	1*	SHALL	<u>CMS_0051</u> <u>CMS_0039</u>	
entry	1*	SHALL	<u>4509-</u> <u>14430 C01</u>	
observation	11	SHALL	<u>4509-14431</u>	Patient Characteristic Payer (identifier: urn:oid:2.16.840.1.113883.1 0.20.24.3.55)

- 1. Conforms to Patient Data Section QDM (V8) template (identifier: urn:hl7ii:2.16.840.1.113883.10.20.24.2.1:2021-08-01).
- 2. **SHALL** contain exactly one [1..1] templateId (CONF:CMS\_0036) such that it
  - a. SHALL contain exactly one [1..1] @root="2.16.840.1.113883.10.20.24.2.1.1" (CONF:CMS\_0037).
  - b. SHALL contain exactly one [1..1] @extension="2022-02-01" (CONF:CMS\_0038).
- 3. SHALL contain at least one [1..\*] entry (CONF:CMS\_0051) such that it
  - a. **SHALL** contain exactly one [1..1] entry template that is other than the Patient Characteristic Payer (identifier: urn:oid:2.16.840.1.113883.10.20.24.3.55) (CONF:CMS\_0039).
- 4. SHALL contain at least one [1..\*] entry (CONF:4509-14430\_C01) such that it
  - a. SHALL contain exactly one [1..1] Patient Characteristic Payer (identifier: urn:oid:2.16.840.1.113883.10.20.24.3.55) (CONF:4509-14431).

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Figure 11: Patient Data Section QDM (V8) – CMS Example

```
<section>
    <!-- Patient Data Section -->
    <templateId root="2.16.840.1.113883.10.20.17.2.4" />
    <!-- Patient Data Section QDM (V8) -->
    <templateId root="2.16.840.1.113883.10.20.24.2.1"</pre>
      extension="2021-08-01"/>
    <!-- Patient Data Section ODM (V8) - CMS-->
    <templateId root="2.16.840.1.113883.10.20.24.2.1.1"</pre>
      extension="2022-02-01"/>
    <code code="55188-7" codeSystem="2.16.840.1.113883.6.1"
      displayName="Patient Data"/>
    <title>Patient Data</title>
    <text>...</text>
    <entry typeCode="DRIV">
        . . .
    </entry>
    <entry typeCode="DRIV">
    </entry>
    <!--supplemental data elements-->
    <!-- payer-->
    <entry typeCode="DRIV">
        <observation classCode="OBS" moodCode="EVN">
            <templateId root="2.16.840.1.113883.10.20.24.3.55"/>
            <id root="a83777f2-0753-4638-9bb4-9d0d4a559a52"/>
            <code code="48768-6" codeSystem="2.16.840.1.113883.6.1"
              codeSystemName="LOINC" displayName="Payment source"/>
            <statusCode code="completed" />
            <effectiveTime>
                <low value="20250101"/>
                <high value="20251231"/>
            </effectiveTime>
            <value xsi:type="CD" code="1"
              codeSystem="2.16.840.1.113883.3.221.5"
              codeSystemName="Source of Payment Typology"
              displayName="Medicare"/>
        </observation>
    </entry>
</section>
```

#### 5.2.3.1 "Not Done" with a Reason

To report a QDM data element that is not done (when **negationInd=**"true") with a reason, such as "Medication Not Administered" with negation rationale attribute indicating it is due to patient reason, the following steps must be followed:

- 1. Must set the attribute negataionInd="true"
- 2. <u>If QDM in eCQM specification is defined using a value set</u>, for example, ["Medication, Not Ordered": "Warfarin"]:
  - Must provide code/[@nullFlavor="NA"]
  - Must provide the value set OID instead of a specific code from the value set. Set the code attribute code/sdtc:valueSet="[VSAC value set OID]"
    - Use code/originalText for the text description of the concept in the pattern "None of value set: [value set name]"

- 3. If QDM element in eCQM specification is defined using direct referenced code:
  - Must not provide code/[@nullFlavor="NA"]
  - Must provide the direct referenced code. Set the code attribute code =" [The Direct Referenced Code] "
- 4. Must provide the reason for negation, such as a medical reason or a patient reason
  - Provide an entryRelationship to a Reason (V3) (templateld:
    - 2.16.840.1.113883.10.20.24.3.88:2017-08-01") with an actRelationship type of "RSON" is required. See Reason Template Placement When Specifying "Not Done" with a Reason for more details.

#### Figure 12: Not Done Example for QDM Element Defined with Value Set

```
<!--Medication not administered, patient refusal: Drug declined by
patient - reason unknown. No "Low Dose Unfractionated Heparin for VTE
Prophylaxis" were administered -->
<substanceAdministration classCode="SBADM" moodCode="EVN"
negationInd="true">
  <templateId root="2.16.840.1.113883.10.20.22.4.16" extension="2014-</pre>
06-09"/>
  <templateId root="2.16.840.1.113883.10.20.24.3.42" extension="2022-</pre>
08-01"/>
  <id root="48cb49dc-2bf7-43e9-9824-8538665158f8" />
  <statusCode code="completed"/>
  <consumable>
    <manufacturedProduct classCode="MANU">
      <templateId root="2.16.840.1.113883.10.20.22.4.23"</pre>
extension="2014-06-09"/>
      <manufacturedMaterial>
        <code nullFlavor="NA"
sdtc:valueSet="2.16.840.1.113883.3.464.1003.196.12.1001">
         <originalText>None of the value set: Antibiotic Medications
for Pharyngitis</originalText>
        </code>
      </manufacturedMaterial>
    </manufacturedProduct>
  </consumable>
  <entryRelationship typeCode="RSON">
     <observation classCode="OBS" moodCode="EVN">
      <templateId root="2.16.840.1.113883.10.20.24.3.88"</pre>
        extension="2017-08-01" />
      <code code="77301-0"
        codeSystem="2.16.840.1.113883.6.1"
        displayName="Reason care action performed or not"
        codeSystemName="LOINC" />
      <value xsi:type="CD" code="182897004"
        codeSystem="2.16.840.1.113883.6.96"
        displayName="Drug declined by patient - side effects
(situation)"
        codeSystemName="SNOMED CT"/>
    </observation>
  </entryRelationship>
</substanceAdministration>
```

#### 5.2.3.2 Reporting "unit" for Result Value

If eCQM definition uses the "unit" in the measure logic for the "result" criteria, the patient QRDA report must report the result with the exact appropriate/required unit specified in the eCQM. For example, in the measure logic for maximum LDL-c result of less than 70 mg/dL, Unified Code

for Units of Measure (UCUM) code "mg/dL" is specified as "unit" by the eCQM definition.<sup>10</sup> If the LDL-c result value is provided without the unit or with a different unit than specified by the eCQM, depending on the system processing the data, the case might not meet the measure's requirement and fail the "result" logic.

If eCQM definition does not specify the "unit" in the measure logic for the "result" criteria, for example, ["Laboratory Test, Performed": "INR"] INRLabTest where INRLabTest.result > 3.0, then the laboratory test performed result must be reported using one of the two options:

- represent INR result using data type REAL or Interval REAL (xsi:type="REAL" or xsi:type="IVL\_REAL") for results such as INR=2.4 or INR>=4.5;
- 2) represent INR result using data type PQ and PQ.unit should be using UCUM annotations {ratio} or {INR}.

For guidance on reporting result value "unit" for hybrid measures, please see <u>6 Hybrid</u> <u>Measures/CCDE Submission</u>.

#### 5.2.3.3 Reporting "result as type"

CQL supports Choice type, which is defined by a list of component types. In cases where result values are cast as a specific type in measure specification, such as "result as Integer", "result as Quantity", and "result as DateTime", result values shall also be cast to their corresponding HL7 V3 data types when reporting in QRDA to ensure appropriate evaluation.

For example, the following definition specified in CMS334v6 has result cast as Integer:

Last(["Assessment, Performed": "[#] Births.preterm"] PretermBirth where Global."EarliestOf"(PretermBirth.relevantDatetime, PretermBirth.relevantPeriod) 42 weeks or less before PCMaternal."LastTimeOfDelivery"(Encounter) and PretermBirth.result is not null sort by Global."EarliestOf"(relevantDatetime, relevantPeriod) ).result as Integer

In this case, when report Assessment Performed result in QRDA, observation/value shall be cast to the INT data type.

When report result as Quantity and as DateTime, they shall be submitted using the PQ and TS data types respectively.

#### 5.3 HQR Validations

This section details additional validation rules specified by CMS for HQR. Submissions that do not conform to these constraints will result in files being rejected by the HQR System.

<sup>&</sup>lt;sup>10</sup> The Clinical Quality Language (CQL) specification defines a number of built-in units for timing, such as "week", "weeks", and "year". CQL logic for eCQMs uses these built-in units. For the 2025 reporting period, submitting either "week" and "weeks" or their corresponding UCUM representation "wk" will be accepted by the receiving system.

#### 5.3.1 Validation Rules for Encounter Performed

The effectiveTime low value (effectiveTime/low/@value) represents the Encounter Performed admission time, and the effectiveTime high value

(effectiveTime/high/@value) represents the Encounter Performed discharge time.

The following are additional Encounter Performed validation rules for HQR QRDA I submissions.

- i. The system **SHALL** reject QRDA I files if the Encounter Performed Discharge Date is null (CONF: CMS\_0060).
- ii. The system **SHALL** reject QRDA I files if the Encounter Performed Discharge Date (effectiveTime/high value) is after the upload date (discharge date is in the future) (CONF: CMS\_0061).
- iii. The system **SHALL** reject QRDA I files if the Encounter Performed Admission Date (effectiveTime/low value) is after the Encounter Performed Discharge Date (effectiveTime/high value) (CONF: CMS\_0062).

Note that the validation rule CMS\_0063 applies to inpatient eCQMs submissions ONLY.

iv. If the CMS program name is other than HQR\_OQR, the system SHALL reject QRDA I files if there are no Encounter Performed Discharge Dates within the reporting period found in the QRDA (CONF: CMS\_0063).

When there are multiple diagnoses for an Encounter Performed, only one diagnosis shall be identified as principal diagnosis. The following validation rule from the QRDA I STU 5.3 is used to enforce that only one Encounter Diagnosis Quality Data Model (QDM) template with a rank attribute equal to 1, to indicate the principal diagnosis, within an Encounter Performed template.

If entryRelationship to Encounter Diagnosis QDM (V2) is present, SHALL contain at most one Encounter Diagnosis QDM (V2) of rank 1, as principal diagnosis (CONF:4509-32546).

Table 13: Other Validation Rules for HQR Programs					
CONF. #	Validation Performed	Description of Error Message and File Rejection			
CMS_0066	CCN (NULL) cannot be validated.	CCN value does not appear in HQR lookup of valid CCNs. CCN is Null, resulting in this message.			
CMS_0067	Submitter ( %s ) is not authorized to submit for this provider ( %s ).	Lookup performed and found that the Submitter (vendor) has not been authorized to submit data on behalf of the hospital (using the CCN in the QRDA I file).			
CMS_0068	Provider is not allowed to use dummy CCN number (800890) for submissions.	Only vendors can use the dummy CCN.			
CMS_0069	Dummy CCN (800890) cannot be used for production submissions.	Dummy CCN can only be used for Test Data submissions.			

#### 5.3.2 Other HQR Validations

CONF. #	Validation Performed	Description of Error Message and File
CMS_0070	Submission date is not within the submission period.	The validation process compares the upload date with the Production Date Range values stored in internal table. If the upload date is outside the acceptable range(s), which for the 2025 Reporting Period is yet to be finalized, this message is returned.
CMS_0071	Data submitted is not a well formed QRDA XML.	File violates syntax rule in the XML specification, e.g., missing start/end tag or prime elements missing or not properly nested or not properly written. <u>Processing stops immediately on file.</u>
CMS_0072	QRDA file does not pass XML schema validation (CDA_SDTC.xsd).	QRDA structure does not pass CDA_SDTC.XSD schema check. <u>Processing continues</u> on file to identify other Errors/Warnings.
CMS_0073	The document does not conform to QRDA document formats accepted by CMS.	File is not in QRDA Category I STU Release 5.3 format does not contain all four of the required header templatelds including both of the R5.3 templatelds and extensions:
		HL7 R5.3:
		<templateid <br="" root="2.16.840.1.113883.10.20.22.1.1">extension="2015-08-01"/&gt;</templateid>
		<templateid <br="" root="2.16.840.1.113883.10.20.24.1.1">extension="2017-08-01"/&gt;</templateid>
		<templateid <br="" root="2.16.840.1.113883.10.20.24.1.2">extension="2021-08-01"/&gt;</templateid>
		2025 CMS QRDA I IG:
		<templateid <br="" root="2.16.840.1.113883.10.20.24.1.3">extension="2022-02-01"/&gt;</templateid>
		This error is also produced for empty file or other non-XML file type (e.g., PDF). <u>Processing stops</u> immediately on file.
CMS_0074	The Version Specific Measure Identifier is not valid for the Reporting	The Version Specific Measure Identifier is a required element in the QRDA file (XPath is QualityMeasureDocument/id/@root)
	Period and/or CMS Program Name.	The HQR System will only accept the correct version of eCQMs/CCDEs/linking variables for the current reporting period. Each inpatient eCQM, outpatient eCQM and inpatient Hybrid measure has an associated Version Specific Measure Identifier for the current reporting period.
		The QRDA file must have at least one Version Specific Measure Identifier for the current reporting period and must be supported by the CMS Program Name.
		If the QRDA file does not contain at least one Version Specific Measure Identifier for the CMS Program Name and/or reporting period, it will be rejected.

CONF. #	Validation Performed	Description of Error Message and File
		If the QRDA file does contain at least one Version Specific Measure Identifier for the CMS Program Name and reporting period, Version Specific Measure Identifiers not associated with the CMS Program Name and /or reporting period within the same file will be ignored.
CMS_0075	Admission Date is not properly formatted.	Fails validation check for Encounter Performed Admission Date (effectiveTime/low value) as specified in Table 14: Valid Date/Time Format for HQR.
CMS_0076	Discharge Date is not properly formatted.	Fails validation check for Encounter Performed Discharge Date (effectiveTime/high value) as specified in Table 14: Valid Date/Time Format for HQR.
CMS_0077	Reporting Period Start Date (low value) is after the End Date (high value).	Fails validation check. Reporting Parameters Act effectiveTime low (Reporting Period Start Date) is after effectiveTime high (Reporting Period End Date).
CMS_0078	QRDA file size exceeds (10) MB.	QRDA file size exceeds 10 MB.
CMS_0079	Reporting Period Effective Date Range does not match one of the Program's calendar year Discharge Quarters.	The Reporting Parameter Section effective date range must exactly match one of the HQR allowable calendar year discharge quarters.
CMS_0082	CMS EHR Certification ID does not meet year/version criteria.	The EHR system needs to be certified to 2015 Edition Cures Update for CY2025. The CMS EHR Certification ID must contain "15C" in the third, fourth, and fifth places.
CMS_0083	CMS Certification ID format is not valid.	CMS EHR Certification ID must be 15 alpha numeric characters in length.
CMS_0084	The Patient MBI is required for hybrid measure/Core Clinical Data Elements (CCDE) submissions.	QRDA files for hybrid measure/CCDE submissions must contain a MBI.
CMS_0087	Low date is after high date.	Fails validation check. Low dates are after high dates.
CMS_0088	Invalid DateTime has been provided.	Fails validation check for low and high date time format.
CMS_0089	CMS Program Name conflicts with the file upload location.	CMS program name for inpatient Hybrid measures/CCDE submissions must be HQR_IQR. CMS program name for inpatient eCQM submissions must be HQR_IQR, HQR_PI_IQR or HQR_PI. CMS program name for outpatient eCQM submissions must be HQR_OQR.

### 5.3.3 Date and Time Validation

#### Table 14: Valid Date/Time Format for HQR

Attribute	Date and Time Format Validation Rules	Examples
<encounter></encounter>	Valid Date/Time Format:	For example, 202501301130
<effectivetime></effectivetime>	YYYYMMDDHHMM	
<low>(Admission Date)</low>	YYYYMMDDHHMMSS	
<high>(Discharge Date)</high>	YYYYMMDDHHMMSSxUUUU	
	where	
	YYYY - year - range 1900 to 9999	
	MM - month - range 01 to 12	
	DD - day - range 01 to 31 (note: true to month and leap years)	
	HH - hour - range 0 to 23	
	MM - minutes - range 0-59	
	SS - seconds - range 0-59	
	x - plus or minus sign	
	UUUU - UTC time shift -1200 thru+1400	
BirthTime	Valid Date/Time Format:	For example,
	YYYYMMDD	19910428
	YYYYMMDDHHMM	202504202115 (newborn)
	YYYYMMDDHHMMSS	
	where	
	YYYY - year - range 1900 to 9999	
	MM - month - range 01 to 12	
	DD - day - range 01 to 31 (note: true to month and leap years)	
	HH - hour - range 0 to 23	
	MM - minutes - range 0-59	
	SS - seconds - range 0-59	
Reporting Period	Valid Date/Time Format:	For example, partial date/time
<effectivetime></effectivetime>	YYYYMMDD	such as 2025 or 202503 are not allowed.
<low>(Start Date)</low>	where	
<high>(End Date)</high>	YYYY - year - range 1900 to 9999	
	MM - month - range 01 to 12	
	DD - day - range 01 to 31 (note: true to month and leap years)	

Attribute	Date and Time Format Validation Rules	Examples
EffectiveTime (US	Valid Date/Time Format:	For example, 20250130 is
Realm Header)	YYYYMMDDHHMMSSxUUUU	valid.
	YYYYMMDDHHMMxUUUU	
	YYYYMMDDHHxUUUU	
	YYYYMMDDxUUUU	
	YYYYMMDD	
	YYYYMMDDHH	
	YYYYMMDDHHMM	
	YYYYMMDDHHMMSS	
	where	
	YYYY - year - range 1900 to 9999	
	MM - month - range 01 to 12	
	DD - day - range 01 to 31 (note: true to month and leap years)	
	x - plus or minus sign	
	UUUU - UTC time shift -1200 thru+1400	
NA	Leap year calculation is validated.	For example, 20240229 is valid, because 2024 is a leap year.
NA	The UTC time shift range is -1200 thru +1400. Time shifts outside this range are invalid. The last two digits are 'minutes' so they must be in the range of 00 to 59.	For example, -1262 is invalid because 62 is outside the range of 00 to 59.

### 5.3.4 Validation XPath

#### Table 15: Validation XPath

Validation Item	CONF. #	CDA Template Name and CDA Element XPath
Admission Date	CMS_0062 CMS_0075	Encounter Performed //encounter/effectiveTime/low
Discharge Date	CMS_0060 CMS_0061 CMS_0062 CMS_0063 CMS_0076	Encounter Performed //encounter/effectiveTime/high
Reporting Period Start Date	CMS_0063 CMS_0077 CMS_0027	/ClinicalDocument/component/structuredBody/component/ section[@templateId="2.16.840.1.113883.10.20.17.2.1"]/ entry/act[@templateId="2.16.840.1.113883.10.20.17.3.8.1 "]/effectiveTime/low

Validation Item	CONF. #	CDA Template Name and CDA Element XPath
Reporting Period End Date	CMS_0063 CMS_0079 CMS_0028	/ClinicalDocument/component/structuredBody/component/ section[@templateId="2.16.840.1.113883.10.20.17.2.1"]/ entry/act[@templateId="2.16.840.1.113883.10.20.17.3.8.1 "]/effectiveTime/high
Version Specific Measure Identifier	CMS_0074	/ClinicalDocument/component/structuredBody/component/ section[@templateId="2.16.840.1.113883.10.20.24.2.2"]/e ntry/organizer[@templateId="2.16.840.1.113883.10.20.24. 3.97"]/reference/externalDocument/id[@root="2.16.840.1. 113883.4.738"]/@extension
Birth Time	1198-5300_C01 1198-32418	/ClinicalDocument/recordTarget/patientRole/patient/birthTi me
effectiveTime (US Realm Header)	1198-5256	/ClinicalDocument/effectiveTime
effectiveTime	CMS_0087	/effectiveTime/high
(Applies to all effectiveTime except Admission Date,	CMS_0088	/effectiveTime/low
Discharge Date, and Reporting Period Start and End Date)	CMS_0088	/effectiveTime/value /time/value
CMS Program Name	CMS_0089	/ClinicalDocument/informationRecipient/intendedRecipient /id/@extension

## 6 Hybrid Measures/CCDE Submission

Hybrid Measures/CCDE submissions SHALL use the CMS Program Name HQR\_IQR.

The hybrid measures available for submission are listed in Table 16.

eCQM CMS#	eCQM Title	Short Name	Measurement Period
CMS529v5	Core Clinical Data Elements for the Hybrid Hospital-Wide Readmission (HWR) Measure with Claims and Electronic Health Record Data.	Hybrid HWR	July 1, 2025 through June 30, 2026
CMS844v5	Core Clinical Data Elements for the Hybrid Hospital-Wide (All-Condition, All- Procedure) Risk-Standardized Mortality Measure (HWM)	Hybrid HWM	July 1, 2025 through June 30, 2026

#### Table 16: Hybrid Measures for Submission

For each core clinical data element specified in the Hybrid HWM and Hybrid HWR measures, it is recommended to report values using one of the appropriate UCUM units of measurement listed in Table 17 for result "unit".

Core Clinical Data Element	UCUM Unit – Hybrid HWM	UCUM Unit – Hybrid HWR
Bicarbonate	meq/L mmol/L	meq/L mmol/L
Creatinine	mg/dL umol/L	mg/dL umol/L
Glucose	Not applicable	mg/dL mmol/L
Heart rate	{Beats}/min	{Beats}/min
Hematocrit	%	%
Oxygen saturation	%{Oxygen}	%{Oxygen}
Platelet	10*3/uL 10*9/L /mm3	Not applicable
Potassium	Not applicable	meq/L mmol/L
Respiratory rate	Not applicable	{Breaths}/min
Sodium	meq/L mmol/L	meq/L mmol/L
Systolic blood pressure	mm[Hg]	mm[Hg]
Temperature	Cel [degF]	Cel [degF]

#### Table 17: Hybrid HWM and Hybrid HWR UCUM Codes

Core Clinical Data Element	UCUM Unit – Hybrid HWM	UCUM Unit – Hybrid HWR
Weight	Not applicable	kg [lb_av] g
White blood cell count	{Cells}/uL 10*3/uL 10*9/L /mm3	{Cells}/uL 10*3/uL 10*9/L /mm3

# **APPENDIX**

### 7 Troubleshooting and Support

### 7.1 Resources

The following provide additional information:

- eCQI Resource Center is the one-stop shop for the most current resources to support electronic clinical quality improvement: <u>https://ecqi.healthit.gov/</u>
- National Library of Medicine (NLM) Value Set Authority Center (VSAC) contains the official versions of the value sets used for eCQMs and hybrid measures: <u>https://vsac.nlm.nih.gov/</u>
- The ONC Project Tracking System is a tool offered by CMS and ONC for implementers to submit issues and request guidance on measure logic, specifications, and certification: <u>https://oncprojectracking.healthit.gov/</u>

### 7.2 Support

#### Table 18: Support Contact Information

Contact	Org.	Phone	Email	Role	Responsibility
CCSQ Service Center	CMS	866-288-8912		support	1 <sup>st</sup> level user support & problem reporting

### 7.3 Errata or Enhancement Requests

#### Table 19: Errata or Enhancement Request Location

Contact	Organization	URL	Purpose
HL7 Jira Tracker	HL7	https://jira.hl7.org	Document errors or enhancement request to the HL7 standard.
			Create a Jira tracker by selecting project "CDA Specification Feedback" and specification "Quality Reporting Document Architecture Category I".

### 8 Null Flavor Validation Rules for Data Types

CDA, Release 2 uses the HL7 V3 Data Types, Release 1 abstract and XML-specific specification. Every data element either has a proper value or it is considered NULL. If and only if it is NULL, a "null flavor" provides more detail on why or in what way no proper value is supplied. The table below provides clarifications to proper nullFlavor use for a list of common data types used by this guide.

Data Type	CONF. #	Rules
Boolean (BL)	CMS_0105	Data types of BL SHALL have either @value or @nullFlavor but SHALL NOT have both @value and @nullFlavor (CONF:CMS_0105).
Coded Simple (CS)	CMS_0106	Data types of CS SHALL have either @code or @nullFlavor but SHALL NOT have both @code and @nullFlavor (CONF:CMS_0106).
Coded Descriptor (CD) Coded With Equivalents (CE)	CMS_0107	Data types of CD or CE SHALL have either @code or @nullFlavor but SHALL NOT have both @code and @nullFlavor (CONF:CMS_0107).
Instance Identifier (II)	CMS_0108	Data types of II SHALL have either @root or @nullFlavor or (@root and @nullFlavor) or (@root and @extension) but SHALL NOT have all three of (@root and @extension and @nullFlavor) (CONF:CMS_0108).
Integer Number (INT)	CMS_0109	Data types of INT SHALL NOT have both @value and @nullFlavor (CONF:CMS_0109).
Physical Quantity (PQ)	CMS_0110	Data types of PQ SHALL have either @value or @nullFlavor but SHALL NOT have both @value and @nullFlavor. If @value is present then @unit SHALL be present but @unit SHALL NOT be present if @value is not present (CONF:CMS_0110).
Real Number (REAL)	CMS_0111	Data types of REAL SHALL NOT have both @value and @nullFlavor (CONF:CMS_0111).
String (ST)	CMS_0112	Data types of ST SHALL either not be empty or have @nullFlavor (CONF:CMS_0112).
Point in Time (TS)	CMS_0113	Data types of TS SHALL have either @value or @nullFlavor but SHALL NOT have @value and @nullFlavor (CONF:CMS_0113).
Universal Resource Locator (URL)	CMS_0114	Data types of URL SHALL have either @value or @nullFlavor but SHALL NOT have both @value and @nullFlavor (CONF:CMS_0114).

## **9 NPI and TIN Validation Rules**

Table 21: NPI Validation Rules and Table 22: TIN Validation Rules list the validation rules performed on the NPI and TIN.

#### Table 21: NPI Validation Rules

CONF. #	Rules
CMS_0115	The NPI should have 10 digits.
CMS_0116	The NPI should be composed of all digits.
CMS_0117	The NPI should have a correct checksum, using the Luhn algorithm.
CMS_0118	The NPI should have @extension or @nullFlavor, but not both.

#### Table 22: TIN Validation Rules

CONF. #	Rules	
CMS_0119	When a Tax Identification Number is used, the provided TIN must be in valid format (9 decimal digits).	
CMS_0120	The TIN SHALL have either @extension or @nullFlavor, but not both.	

### 10 Reason Template Placement When Specifying "Not Done" with a Reason

The Processing Consideration section in Volume 1 of the HL7 QRDA I STU 5.3 provides guidance on the placement of the Reason (V3) template when specify the reason for "Not Done".

In summary, the Reason (V3) template will be nested directly within the element containing the **negationInd** attribute. When a parent template and a child template both allow negation, then the parent template must be negated and contain the Reason (V3) template. For example, for "Medication, Not Discharged", the parent Discharge Medication (V6) template (2.16.840.1.113883.10.20.24.3.105:2021-08-01) must have **negationInd="true"** and contain the Reason (V3) template indicating reason for negation.

The table below provides detailed guidance for the location of the Reason (V3) template for each negated QDM data element that were used by the eCQM specifications for Hospital Quality Reporting for the 2025 reporting period.

### Table 23: Placement of Reason (V3) Template for Negated QDM Data Element

ORDA	Guidance
Template(s)	Guidance
Device Order Act	XPath for "Device, Not Ordered" Reason Code:
(2.16.840.1.11388 3.10.20.24.3.130:2	<pre>/act[templateId/@root="2.16.840.1.113883 .10.20.24.3.130"][templateId/@extension="2 021-08- 01"][@negationInd="true"]/entryRelationshi</pre>
Device Order (V6)	p[@typeCode="RSON"]/observation[templateId /@root="2.16.840.1.113883.10.20.24.3.88"][
(2.16.840.1.113 883.10.20.24.3. 9:2021-08-01)	<pre>templateId/@extension="2017-08- 01"]/value[@xsi:type="CD"]/</pre>
Note: Reason (V3) for not done is contained directly within the Device Order Act (V4) template	<pre><!-- Device Order Act (V4)--> <act classcode="ACT" moodcode="EVN" negationind="true"></act></pre>
	Device Order Act (V4) (2.16.840.1.11388 3.10.20.24.3.130:2 021-08-01) Device Order (V6) (2.16.840.1.113 883.10.20.24.3. 9:2021-08-01) Note: Reason (V3) for not done is contained directly within the Device Order Act (V4)

Negated QDM	QRDA	Guidance
Negated QDM Medication, Not Administered	QRDA Medication Administered (V6) (2.16.840.1.11388 3.10.20.24.3.42:20 21-08-01)	<pre>Guidance XPath for "Medication, Not Administered" Reason Code:/substanceAdministration[templateId/@roo t="2.16.840.1.113883.10.20.24.3.42"][templ ateId/@extension="2021-08- 01"][@negationInd="true"]/entryRelationshi p [@typeCode="RSON"]/observation[templateId/ @root="2.16.840.1.113883.10.20.24.3.88"][t emplateId/@extension="2017-08- 01"]/value[@xsi:type="CD"]/ <!-- Medication Administered(V6)--> <substanceadministration classcode="SBADM" moodcode="EVN" negationind="true"> <templateid extension="2014-06-09" root="2.16.840.1.113883.10.20.22.4.16"></templateid> <templateid extension="2021-08-01" root="2.16.840.1.113883.10.20.24.3.42"></templateid> <!-- Reason(V3) for medication not administered--> <entryrelationship typecode="RSON"> <observation classcode="OBS" moodcode="EVN"> <templateid extension="2017-08-01" root="2.16.840.1.113883.10.20.24.3.88"></templateid> <!-- Reason(V3) for medication not administered--> <entryrelationship typecode="RSON"> <code code="T7301-0" codesystem="2.16.840.1.113883.10.20.24.3.88" extension="2017-08-01"></code> </entryrelationship></observation></entryrelationship></substanceadministration></pre>
		<pre>or not"/&gt;</pre>

CMS

Negated QDM	QRDA	Guidance
Medication, Not Discharged	Discharge Medication (V6) (2.16.840.1.11388 3.10.20.24.3.105:2 021-08-01) Note: Reason (V3) for not done is contained directly within the Discharge Medication (V6) template	<pre>XPath for "Medication, Not Discharged" Reason Code: /act[templateId/@root="2.16.840.1.113883 .10.20.24.3.105"][templateId/@extension="2 021-08- 01"][@negationInd="true"]/entryRelationshi p[@typeCode="RSON"]/observation[templateId /@root="2.16.840.1.113883.10.20.24.3.88"][ templateId/@extension="2017-08- 01"]/value[@xsi:type="CD"]/ <!-- Discharge Medication(V6)--> <act <br="" classcode="ACT" moodcode="RQO">negationInd="true"&gt; <templateid root="2.16.840.1.113883.10.20.24.3.105" extension="2021-08-01"/&gt; <code <br="" code="75311-1">codeSystem="2.16.840.1.1.113883.6.1" displayName="Discharge medications"/&gt; <!-- Medication Activity(V2)--> <entryrelationship typecode="SUBJ"> <substanceadministration classCode="SBADM" moodCode="EVN"&gt; <templateid root="2.16.840.1.113883.10.20.22.4.16" extension="2014-06-09"/&gt; <id root="f8a9729a-ba09-4dc6-a430-&lt;br&gt;bde2c6137d3c"></id>   <!-- Reason(V3) for medication not<br-->discharged&gt; <entryrelationship typecode="RSON"> <observation <br="" classcode="OBS">moodCode="EVN"&gt; <templateid root="2.16.840.1.113883.10.20.24.3.88" extension="2017-08-01"/&gt;  </templateid </observation>moodCode="EVN"&gt; <templateid root="2.16.840.1.113883.10.20.24.3.88" extension="2017-08-01"/&gt;   </templateid </entryrelationship> </templateid </substanceadministration </entryrelationship></code></templateid </act></pre>

Negated QDM	QRDA	Guidance
Medication, Not Ordered	Medication Order (V7) (2.16.840.1.11388 3.10.20.24.3.47:20 21-08-01)	<pre>XPath for "Medication, Not Ordered" Reason Code: ./substanceAdministration [templateId/@root="2.16.840.1.113883.10.20 .24.3.47"][templateId/@extension="2021-08- 01"][@negationInd="true"]/entryRelationshi p[@typeCode="RSON"]/observation[templateId /@root="2.16.840.1.113883.10.20.24.3.88"][ templateId/@extension="2017-08- 01"]/value[@xsi:type="CD"]/</pre>
		<pre><!-- Medication Order(V7)--> <substanceadministration classcode="SBADM" moodcode="RQO" negationind="true"></substanceadministration></pre>
		<pre><!-- Reason(V3) for medication not<br-->ordered&gt; <entryrelationship typecode="RSON"> <observation <br="" classcode="OBS">moodCode="EVN"&gt; <templateid root="2.16.840.1.113883.10.20.24.3.88" extension="2017-08-01"/&gt;  </templateid </observation> </entryrelationship> </pre>

QRDA	Guidance
Procedure Performed (V7) (2.16.840.1.11388 3.10.20.24.3.64:20 21-08-01)	<pre>XPath for "Procedure, Not Performed" Reason Code: /procedure [templateId/@root="2.16.840.1.113883.10.20 .24.3.64"][templateId/@extension="2021-08- 01"][@negationInd="true"]/entryRelationshi p[@typeCode="RSON"]/observation[templateId /@root="2.16.840.1.113883.10.20.24.3.88"][ templateId/@extension="2017-08- 01"]/value[@xsi:type="CD"]/ <!-- Procedure Performed (V7)--> <procedure <br="" classcode="PROC" moodcode="EVN">negationInd="true"&gt; <templateid root="2.16.840.1.113883.10.20.22.4.14" extension="2014-06-09"/&gt; <templateid root="2.16.840.1.113883.10.20.24.3.64" extension="2021-08-01"/&gt; <!-- Reason(V3) for procedure not<br-->performed&gt; <entryrelationship typecode="RSON"> <observation <br="" classcode="OBS">moodCode="EVN"&gt; <templateid root="2.16.840.1.113883.10.20.24.3.88" extension="2017-08-01"/&gt;  </templateid </observation> </entryrelationship> </templateid </templateid </procedure></pre>
	Procedure Performed (V7) (2.16.840.1.11388 3.10.20.24.3.64:20

## **11 Ensuring Data Uniqueness**

The presence of duplicated data in a QRDA I file not only could potentially lead to increased data processing time, but most importantly, might cause incorrect processing and therefore produce unexpected measure results when calculated by other entities. The Processing Consideration section in Volume 1 of the HL7 QRDA I STU 5.3 provides guidance for ensuring data uniqueness in a QRDA I file. Submitted QRDA I files for HQR in the 2025 reporting period should follow the ensuring data uniqueness guidance specified in the base standard.

- Each reported QDM data element contains all of the attributes (e.g., discharge status, facility location, etc.) required by all measures, which are reported in the file, in the same QRDA template for the same instance.
- Not to duplicate QDM data element by including sdtc:valueSet. (Note that sdtc:valueSet is still required for Not Done events where attribute negationInd="true" and should only be used when submitting a Not Done event.)

Table 24 lists the key elements for determining data uniqueness.

QDM Data Type	Key Elements
Data types except Encounter	<pre>Precondition: same QRDA template • Id element—combination of @root and @extension (if @extension is     present)         o act/id         o observation/id         o procedure/id         o substanceAdministration/id         o supply/id</pre>
Encounter, Performed	<ul> <li>Precondition: same QRDA template</li> <li>Encounter id element (encounter/id)— combination of @root and @extension (if @extension is present)</li> <li>Encounter code (encounter/code)</li> <li>Admission date time (encounter/effectiveTime/low)</li> <li>Discharge date time (encounter/effectiveTime/high)</li> <li>Each episode of care (EOC) shall have one unique inpatient encounter id and if there are other types of encounters present (e.g., ED) during the same episode of care, they shall have their own unique encounter ids. If there is data for multiple episodes of care within the same QRDA Category I file, then each episode of care shall have its own unique inpatient encounter id. Should there be another reference to an encounter/EOC in a QRDA Category I file, then users should reference the previously reported encounter id of that inpatient encounter instance or EOC.</li> </ul>

#### Table 24: Key Elements for Determining Data Uniqueness

## 12 CMS QRDA I Implementation Guide Changes to QRDA I STU 5.3 Base Standard

This table lists all changes made to the base HL7 QRDA I STU 5.3 contained in this implementation guide. The "Base Standard" is the *HL7 Implementation Guide for CDA Release 2: Quality Report Document Architecture, Category I, STU Release 5.3* and any subsequent errata update.

CONF. #	Section	Base Standard	Changed To
n/a	5.1.1	n/a	Conforms to QDM-Based QRDA (V8) template (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.24.1.2:2021-08-01).
CMS_0001 CMS_0002 CMS_0003	5.1.1	n/a	SHALL contain exactly one [11] templateId (CONF:CMS_0001) such that it
			SHALL contain exactly one [11] @root="2.16.840.1.113883.10. 20.24.1.3" (CONF:CMS_0002).
			SHALL contain exactly one [11] @extension="2022-02-01" (CONF:CMS_0003).
CMS_0010	5.1.1	n/a	This languageCode <b>SHALL</b> contain exactly one [11] @code="en" (CONF:CMS_0010).
4509- 16857_C01	5.1.2	This patientRole <b>MAY</b> contain zero or one [01] id (CONF:4509-16857) such that it	This patientRole <b>SHOULD</b> contain zero or one [01] <b>id</b> (CONF:4509- 16857_C01) such that it
		SHALL contain exactly one [11] @root="2.16.840.1.113883.4 .572" Medicare HIC number (CONF:4509-16858).	SHALL contain exactly one [11] @root="2.16.840.1.113883.4. 572" Medicare HIC number (CONF:4509-16858).

#### Table 25: Changes Made to the QRDA I STU 5.3 Base Standard

CONF. #	Section	Base Standard	Changed To
CMS_0009 CMS_0053 CMS_0103	53	n/a	This patientRole <b>SHALL</b> contain exactly one [11] <b>id</b> (CONF:CMS_0009) such that it
			SHALL contain exactly one [11] @root (CONF:CMS_0053). Note: This is the provider's organization OID or other non-null value different from the OID for the Medicare HIC Number (2.16.840.1.113883.4.572) and the OID for the Medicare Beneficiary Identifier (2.16.840.1.113883.4.927).
			SHALL contain exactly one [11] @extension (CONF:CMS_0103). Note:The value of @extension is the Patient ID.
4509- 28697_C01	5.1.2	<ul> <li>This patientRole MAY contain zero or one [01] id (CONF:4509-28697) such that it</li> <li>SHALL contain exactly one [11] @root="2.16.840.1.113883.4 .927" Medicare Beneficiary Identifier (MBI) (CONF:4509- 28698).</li> </ul>	<b>HQR:</b> Medicare Beneficiary Identifier (MBI) is not required for HQR but should be submitted if the payer is Medicare and the patient has an MBI number assigned.
			This patientRole <b>SHOULD</b> contain zero or one [01] <b>id</b> (CONF:4509- 28697_C01) such that it
		20000).	SHALL contain exactly one [11] @root="2.16.840.1.113883.4. 927" Medicare Beneficiary Identifier (MBI) (CONF:4509-28698).
CMS_0130 CMS_0131 CMS_0132	5.1.2	n/a	This patientRole <b>SHOULD</b> contain zero or more [0*] <b>telecom</b> (CONF:CMS_0130) such that it
			<b>SHALL</b> contain exactly one [11] @ <b>value</b> (CONF:CMS_0131).
			This value <b>SHALL</b> begin with "mailto:" which is the email address of the patient (CONF:CMS_0132).
CMS_0133 CMS_0134 CMS_0135	5.1.2	n/a	This patientRole <b>SHOULD</b> contain zero or more [0*] telecom (CONF:CMS_0133) such that it <b>SHALL</b> contain exactly one [11]
			Gvalue (CONF:CMS_0134).         This value SHALL begin with "tel:"         which is the telephone of the patient         (CONF:CMS_0135).

CONF. #	Section	Base Standard	Changed To
1198- 5284_C01	5.1.2	This patient SHALL contain at least one [1.*] US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.1 0.20.22.5.1.1) (CONF:1198- 5284).	This patient SHALL contain exactly one [11] US Realm Person Name (PN.US.FIELDED) (identifier: urn:oid:2.16.840.1.113883.10. 20.22.5.1.1) (CONF:1198- 5284_C01).
CMS_0011 CMS_0029	5.1.2	This patient SHALL contain exactly one [11] administrativeGenderCode, which SHALL be selected from ValueSet Administrative Gender (HL7 V3) urn:oid:2.16.840.1.113883.1 .11.1 DYNAMIC (CONF:1198- 6394).	This patient SHALL contain exactly one [11] administrativeGenderCode, which SHALL be selected from ValueSet ONC Administrative Sex urn:oid:2.16.840.1.113762.1.4 .1 DYNAMIC (CONF:CMS_0011). If the patient's administrative sex is unknown, nullFlavor="UNK" SHALL be submitted (CONF:CMS_0029).
1198- 5300_C01	5.1.2	This patient <b>SHALL</b> contain exactly one [11] <b>birthTime</b> (CONF:1198- 5298). <b>SHOULD</b> be precise to day (CONF:1198-5300). For cases where information about newborn's time of birth needs to be captured. <b>MAY</b> be precise to the minute (CONF:1198-32418).	This patient <b>SHALL</b> contain exactly one [11] <b>birthTime</b> (CONF:1198- 5298). <b>SHALL</b> be precise to day (CONF:1198-5300_C01). For cases where information about newborn's time of birth needs to be captured. <b>MAY</b> be precise to the minute (CONF:1198-32418).
CMS_0013 CMS_0030 CMS_0031	5.1.2	This patient SHALL contain exactly one [11] raceCode, which SHALL be selected from ValueSet Race Category Excluding Nulls urn:oid:2.16.840.1.113883.3 .2074.1.1.3 DYNAMIC (CONF:1198-5322).	This patient SHALL contain exactly one [11] raceCode, which SHALL be selected from ValueSet Race urn:oid:2.16.840.1.114222.4.1 1.836 DYNAMIC (CONF:CMS_0013). If the patient's race is unknown, nullFlavor="UNK" SHALL be submitted (CONF:CMS_0030). If the patient declined to specify his/her race, nullFlavor="ASKU" SHALL be submitted (CONF:CMS_0031).

CONF. #	Section	Base Standard	Changed To
CMS_0014	5.1.2	This patient MAY contain zero or more [0*] sdtc:raceCode, which SHALL be selected from ValueSet Race urn:oid:2.16.840.1.113883.1 .11.14914 DYNAMIC (CONF:1198-7263).	This patient MAY contain zero or more [0*] sdtc:raceCode, which SHALL be selected from ValueSet Race urn:oid:2.16.840.1.114222.4.1 1.836 DYNAMIC (CONF:CMS_0014). Note: If a patient has more than one race category, one race is reported in raceCode, and additional races are reported using sdtc:raceCode.
CMS_0032 CMS_0033	5.1.2	This patient SHALL contain exactly one [11] ethnicGroupCode, which SHALL be selected from ValueSet Ethnicity urn:oid:2.16.840.1.114222.4 .11.837 DYNAMIC (CONF:1198- 5323).	This patient SHALL contain exactly one [11] ethnicGroupCode, which SHALL be selected from ValueSet Ethnicity urn:oid:2.16.840.1.114222.4.1 1.837 DYNAMIC (CONF:1198-5323). If the patient's ethnicity is unknown, nullFlavor="UNK" SHALL be submitted (CONF:CMS_0032). If the patient declined to specify his/her ethnicity, nullFlavor="ASKU" SHALL be submitted (CONF:CMS_0033).
4509- 28241_C01	5.1.3	This representedCustodianOrganization SHOULD contain zero or one [01] id (CONF:4509-28241) such that it SHALL contain exactly one [11] @root="2.16.840.1.113883.4 .336" CMS Certification Number (CONF:4509-28244).	This representedCustodianOrganization SHALL contain exactly one [11] id (CONF:4509-28241_C01) such that it SHALL contain exactly one [11] @root="2.16.840.1.113883.4. 336" CMS Certification Number (CONF:4509-28244).
CMS_0035	5.1.3	n/a	CCN <b>SHALL</b> be six to ten characters in length (CONF:CMS_0035).
4509- 16703_C01	5.1.4	<b>MAY</b> contain zero or more [0*] informationRecipient (CONF:4509-16703).	SHALL contain exactly one [11] informationRecipient (CONF:4509-16703_C01).

CONF. #	Section	Base Standard	Changed To
4509- 16705_C01 CMS 0025	5.1.4	This intendedRecipient <b>SHALL</b> contain at least one [1*] id (CONF:4509-16705).	This intendedRecipient SHALL contain exactly one [11] id (CONF:4509-16705_C01).
CMS_0026			This id SHALL contain exactly one [11] @root="2.16.840.1.113883.3.2 49.7" (CONF:CMS_0025).
			This id SHALL contain exactly one [11] @extension, which SHALL be selected from ValueSet QRDA I CMS Program Name urn:oid:2.16.840.1.113883.3 .249.14.103 STATIC 2022-02-01 (CONF:CMS_0026). Note: The value of @extension is CMS Program Name.
1198- 10003_C01 CMS 0004	5.1.5	<b>MAY</b> contain zero or more [0*] participant (CONF:1198-10003) such that it	SHALL contain exactly one [11] participant (CONF:1198- 10003_C01).
 CMS_0005			<b>HQR:</b> CMS EHR Certification ID is required for HQR.
CMS_0006 CMS_0008			The participant <b>SHALL</b> contain exactly one [11] associatedEntity (CONF:CMS_0004).
			This associatedEntity <b>SHALL</b> contain exactly one [11] id (CONF:CMS_0005) such that it
			This id SHALL contain exactly one [11] @root="2.16.840.1.113883 .3.2074.1" CMS EHR Certification ID (CONF:CMS_0006).
			This id <b>SHALL</b> contain exactly one [11] @extension (CONF:CMS_0008). Note: The value of @extension is the CMS EHR Certification ID.
CMS_0056 CMS_0054	5.1.6	n/a	This structuredBody <b>SHALL</b> contain exactly one [11] <b>component</b> (CONF:CMS_0056) such that it
			SHALL contain exactly one [11] Reporting Parameters Section - CMS (identifier: urn:hl7ii:2.16.840.1.113883 .10.20.17.2.1.1:2016-03-01) (CONF:CMS_0054).

CMS

CONF. #	Section	Base Standard	Changed To
CMS_0057 CMS_0055	5.1.6	n/a	This structuredBody <b>SHALL</b> contain exactly one [11] <b>component</b> (CONF:CMS_0057) such that it
			<pre>SHALL contain exactly one [11] Patient Data Section QDM (V8) - CMS (identifier: urn:h17ii:2.16.840.1.113883 .10.20.24.2.1.1:2022-02-01) (CONF:CMS_0055).</pre>
CMS_0040 CMS_0041 CMS_0042 CMS_0023	5.2.2	n/a	Conforms to Reporting Parameters Section template (identifier: urn:oid:2.16.840.1.113883.10. 20.17.2.1).
CMS_0024			SHALL contain exactly one [11] templateld (CONF:CMS_0040) such that it
			<b>SHALL</b> contain exactly one [11] @root="2.16.840.1.113883.10. 20.17.2.1.1" (CONF:CMS_0041).
			SHALL contain exactly one [11] @extension="2016-03-01" (CONF:CMS_0042).
			SHALL contain exactly one [11] entry (CONF:CMS_0023) such that it
			<pre>SHALL contain exactly one [11] Reporting Parameters Act - CMS (identifier: urn:h17ii:2.16.840.1.113883 .10.20.17.3.8.1:2016-03-01) (CONF:CMS_0024).</pre>
CMS_0044 CMS_0045 CMS_0046	5.2.2.1	n/a	Conforms to Reporting Parameters Act template (identifier: urn:oid:2.16.840.1.113883.10. 20.17.3.8).
			SHALL contain exactly one [11] templateld (CONF:CMS_0044) such that it
			SHALL contain exactly one [11] @root="2.16.840.1.113883.10. 20.17.3.8" (CONF:CMS_0045).
			SHALL contain exactly one [11] @extension="2016-03-01" (CONF:CMS_0046).

CONF. #	Section	Base Standard	Changed To
CMS_0048 CMS 0027	5.2.2.1	SHALL contain exactly one [11] effectiveTime (CONF:23-3273).	SHALL contain exactly one [11] effectiveTime (CONF:23-3273).
CMS_0050 CMS_0028		This effectiveTime <b>SHALL</b> contain exactly one [11] <b>low</b> (CONF:23-3274).	This effectiveTime <b>SHALL</b> contain exactly one [11] <b>low</b> (CONF:23-3274).
		This effectiveTime <b>SHALL</b> contain exactly one [11] high (CONF:23- 3275).	This low <b>SHALL</b> contain exactly one [11] @value (CONF:CMS_0048).
			<b>SHALL</b> be precise to day (CONF:CMS_0027)
			This effectiveTime <b>SHALL</b> contain exactly one [11] high (CONF:23-3275).
			This high <b>SHALL</b> contain exactly one [11] @value (CONF:CMS_0050).
			SHALL be precise to day (CONF:CMS_0028)
CMS_0036 CMS_0037 CMS_0038	5.2.3	n/a	Conforms to Patient Data Section QDM (V8) template (identifier: urn:hl7ii:2.16.840.1.113883.1 0.20.24.2.1:2021-08-01).
			SHALL contain exactly one [11] templateld (CONF:CMS_0036) such that it SHALL contain exactly one [11] @root="2.16.840.1.113883.10. 20.24.2.1.1" (CONF:CMS_0037). SHALL contain exactly one [11] @extension="2022-02-01" (CONF:CMS_0038).
CMS_0051 CMS 0039	5.2.3	n/a	SHALL contain at least one [1*] entry (CONF:CMS_0051) such that it
CIVI3_0039			SHALL contain exactly one [11] entry template that is other than the Patient Characteristic Payer (identifier: urn:oid:2.16.840.1.113883.1 0.20.24.3.55) (CONF:CMS_0039).
4509- 14430_C01	5.2.3	<b>MAY</b> contain zero or more [0*] entry (CONF:4509-14430) such that it	<b>SHALL</b> contain at least one [1*] entry (CONF:4509-14430_C01) such that it
			SHALL contain at least one [1*] Patient Characteristic Payer (identifier: urn:oid:2.16.840.1.113883.1 0.20.24.3.55) (CONF:4509_14431).

## 13 Change Log for 2025 CMS QRDA I Implementation Guide from the 2024 CMS QRDA Implementation Guide

Table 26 summarizes the changes made in this 2025 CMS QRDA I Implementation Guide since the release of 2024 CMS QRDA I Implementation Guide.

Section Heading	2025 CMS QRDA I IG	2024 CMS QRDA I IG (Version 1.1)
Base Standard	No change to the base standard. HL7 Implementation Guide for CDA Release 2: Quality Reporting Document Architecture Category I, Release 1, Standard for Trial Use (STU) Release 5.3, US Realm, and any subsequent errata update.	HL7 Implementation Guide for CDA Release 2: Quality Reporting Document Architecture Category I, Release 1, Standard for Trial Use (STU) Release 5.3, US Realm, and any subsequent errata update.
Overall Formatting	Removed the Data Type column from all Contrains Overview tables	Contrains Overview tables
1 Introduction	Updated to 2025 reporting period.	2024 reporting year.
3 Overview	Updated to 2025 reporting period.	2024 reporting year.
3.1 Background	This guide describes additional conformance statements and constraints for EHR data submissions that are required for reporting to CMS for the Hospital Inpatient Quality Reporting Program, Hospital Outpatient Program, and the Medicare Promoting Interoperability pertaining to the Program 2025 reporting period.	This guide describes additional conformance statements and constraints for EHR data submissions that are required for reporting to CMS for the Hospital Inpatient Quality Reporting Program, Hospital Outpatient Program, and the Medicare Promoting Interoperability Program 2024 reporting period.
4 QRDA Category I Requirements	Updated to reference the 2025 reporting period throughout. No changes to the requirements.	Section 4

#### Table 26: Changes Made for 2025 CMS QRDA I IG from 2024 CMS QRDA I IG

Section Heading	2025 CMS QRDA I IG	2024 CMS QRDA I IG (Version 1.1)
4.2 eCQM, Hybrid Measure, and Value Set Specifications	The eCQM Value Sets for Hospital Quality Reporting May 2024, and any applicable addenda, published at the Value Set Authority Center (VSAC) must be used for HQR programs for the 2025 reporting period.	The eCQM Value Sets for eligible hospitals May 2023, and any applicable addenda, published at the Value Set Authority Center (VSAC) must be used for HQR programs for the 2024 reporting period.
	For hybrid measures/core clinical data element (CCDE) submission, this guide must be used for reporting of 2025 – 2026 data (measurement period July 1, 2025 through June 30, 2026) and be submitted in 2026. The 2025 reporting period hybrid measure specifications must be used.	For hybrid measures/core clinical data element (CCDE) submission, this guide must be used for reporting of 2024 – 2025 data (measurement period July 1, 2024 through June 30, 2025) and be submitted in 2025. The 2024 reporting period hybrid measure specifications must be used.
	Updated the footnote 7.	
5.1.2 recordTarget	Medicare Health Insurance Claim (HIC) Number (HICN) is not required for HQR but should be submitted if the payer is Medicare and the patient has an HIC number assigned.	Medicare HIC Number is not required for HQR but should be submitted if the payer is Medicare and the patient has an HIC number assigned.
	Added "Note that HICN is not required for hybrid measure submissions"	
5.1.2 recordTarget	Added "Note that for hybrid measures, the patient's MBI must be submitted."	n/a
5.1.4 informationRecipient	Table 6: QRDA I CMS Program Name	Table 6: QRDA I CMS Program Name
	Updated the print name for HQR_PI, HQR_PI_IQR, and HQR_OQR	HQR_PI: Hospital Quality Reporting for the Promoting Interoperability Program
	HQR_PI: Hospital Quality Reporting for the Medicare Promoting Interoperability Program	HQR_PI_IQR: Hospital Quality Reporting for the Promoting Interoperability Program and the
	HQR_PI_IQR: Hospital Quality Reporting for the Medicare Promoting Interoperability Program and the Inpatient Quality Reporting Program	Inpatient Quality Reporting Program HQR_OQR: Hospital Outpatient Quality Reporting Program
	HQR_OQR: Hospital Quality Reporting for the Outpatient Quality Reporting Program	
5.2.1 Measure	Figure 9: Measure Section Example	Figure 10: Measure Section Example
Section	Updated the example eCQM version specific UUID.	Example used is a 2024 reporting period eCQM version specific UUID.

Section Heading	2025 CMS QRDA I IG	2024 CMS QRDA I IG (Version 1.1)
5.2.2.1 Reporting Parameters Act – CMS	Figure 10: Reporting Parameters Section – CMS and Reporting Parameters Act – CMS Example	Figure 10: Reporting Parameters Section – CMS and Reporting Parameters Act – CMS Example
	Updated the example reporting period to 01 Jan 2025 – 31 March 2025	Updated the example reporting period to 01 Jan 2024 – 31 March 2024
5.2.3 Patient Data Section (V8) - CMS	Figure 11: Patient Data Section QDM (V8) – CMS Example	Figure 11: Patient Data Section QDM (V8) – CMS Example
	Updated the example effectiveTime value	
5.2.3.3 Reporting "result as type"	Updated to use CMS334v6 as example	Used CMS334v5 as example
5.3.1 Validation Rules for Encounter Performed	Added "Note that the validation rule CMS_0063 applies to inpatient eCQMs submissions ONLY."	The system SHALL reject QRDA I files if there are no Encounter Performed Discharge Dates within the reporting period found in the QRDA
	Updated CMS_0063 to:	(CONF: CMS_0063).
	If the CMS program name is other than HQR_OQR, the system SHALL reject QRDA I files if there are no Encounter Performed Discharge Dates within the reporting period found in the QRDA (CONF: CMS_0063).	
5.3.2 Other HQR Validations	Updated to reference the 2025 Reporting Period in the error description of CMS_0070	CMS_0070 The validation process compares the upload date with the Production Date
	The validation process compares the upload date with the Production Date Range values stored in internal table. If the upload date is outside the acceptable range(s), which for the 2025 Reporting Period is yet to be finalized, this message is returned.	Range values stored in internal table. If the upload date is outside the acceptable range(s), which for the 2024 Reporting Period is yet to be finalized, this message is returned.
5.3.2 Other HQR Validations	Updated the error description of CMS_0082	CMS_0082 The EHR system needs to be certified
	The EHR system needs to be certified to 2015 Edition Cures Update for CY2025. The CMS EHR Certification ID must contain "15C" in the third, fourth, and fifth places.	to 2015 Edition Cures Update for CY2024/PY2026. The CMS EHR Certification ID must contain "15C" in the third, fourth, and fifth places.

Section Heading	2025 CMS QRDA I IG	2024 CMS QRDA I IG (Version 1.1)
5.3.2 Other HQR	Updated CMS_0084.	CMS_0084
Validations	Validation performed:	Validation performed:
	The Patient MBI is required for hybrid measure/Core Clinical Data Elements (CCDE) submissions. Description of error message: QRDA files for hybrid measure/CCDE submissions must contain a MBI.	Either the Patient HICN or MBI is required for hybrid measure/Core Clinical Data Elements (CCDE) submissions. Description of error message: QRDA files for hybrid measure/CCDE submissions must contain a HICN or MBI.
5.3.2 Other HQR	Corrected typo in CMS_0089 error	CMS_0089
Validations	description: HQR_IQR_PI should be HQR_PI_IQR	CMS program name for inpatient
	CMS program name for inpatient Hybrid measures/CCDE submissions must be HQR_IQR. CMS program name for inpatient eCQM submissions must be HQR_IQR, HQR_PI_IQR or HQR_PI. CMS program name for outpatient eCQM submissions must be HQR_OQR.	Hybrid measures/CCDE submissions must be HQR_IQR. CMS program name for inpatient eCQM submissions must be HQR_IQR, HQR_IQR_PI or HQR_PI. CMS program name for outpatient eCQM submissions must be HQR_OQR.
6 Hybrid Measures/CCDE Submission	This section provides guidance on how to report result "unit" for submissions for hybrid measures.	This section provides guidance on how to submit the encounter id associated with a core clinical element and report result "unit" for submissions for hybrid measures.
6 Hybrid Measures/CCDE	Removed 6.1 Submitting the encounter id associated with a CCDE	6.1 Submitting the encounter id associated with a CCDE
Submission	section, including the figure (Figure 13) and the table (Table 17) in that section.	Figure 13. Encounter Performed Example
	The content of reporting result "unit" for hybrid measures is directly under the heading 6. Hybrid	Table 17. Associating an Existing Encounter Id with a Core Clinical Data Element
	Measures/CCDE Submission.	6.2 Reporting Result "unit" for Hybrid Measures
	Previous Table 18 is renumbered to Table 17. All subsequent tables are renumbered accordingly.	
6 Hybrid Measures/CCDE Submission	Table 16. Hybrid Measures for Submission	Table 16. Hybrid Measures for Submission
Submission	Updated the eCQM version number	Measurement Period: July 1, 2024
	Updated the measurement period to July 1, 2025 through June 30, 2026	through June 30, 2026

Section Heading	2025 CMS QRDA I IG	2024 CMS QRDA I IG (Version 1.1)
15. Glossary	Updated to use the definition from the eCQI Resource Center. An electronic clinical quality measure (eCQM) is a measure specified in a standard electronic format that uses data electronically extracted from electronic health records (EHR) and/or health information technology (IT) systems to measure the quality of health care provided.	An electronic clinical quality measure (eCQM) is a clinical quality measure that is expressed and formatted to use data from electronic health records (EHR) and/or health information technology systems to measure healthcare quality, specifically data captured in structured form during the process of patient care. So they can be reported from an EHR, the Health Quality Measure Format (HQMF) is used to format the eCQM content using the Quality Data Model (QDM) to define the data elements and Clinical Quality Language (CQL) to express the logic needed to evaluate a provider or organization's performance.

## 14 Acronyms

The table below contains acronyms used in this guide.

#### Table 27: Acronyms

Acronym	Literal Translation
ASKU	Asked, but not known
CCDE	Core Clinical Data Element
CCN	CMS Certification Number
CCSQ	Center for Clinical Standards & Quality
CDA	Clinical Document Architecture
CMS	Centers for Medicare & Medicaid Services
CONF	conformance
STU	Standard for Trial Use
eCQI	electronic Clinical Quality Improvement
eCQM	electronic clinical quality measure
EHR	Electronic Health Record
FAP	Final Action Processing
HIC	Health Insurance Claim
HICN	Health Insurance Claim (HIC) Number
HL7	Health Level Seven
HL7 V3	Health Level 7 Version 3
НWМ	Core Clinical Data Elements for the Hybrid Hospital-Wide (All-Condition, All- Procedure) Risk-Standardized Mortality Measure (HWM)
HWR	Core Clinical Data Elements for the Hybrid Hospital-Wide Readmission (HWR) Measure with Claims and Electronic Health Record Data
HQMF	Health Quality Measure Format
HQR	Hospital Quality Reporting
ID	identifier
IQR	Inpatient Quality Reporting
ІТ	Information technology

~		~
C	IVI	S

Acronym	Literal Translation
LOINC	Logical Observation Identifiers Names and Codes
MBI	Medicare Beneficiary Identification Number
n/a	not applicable
NA	Not applicable
NLM	National Library of Medicine
NPI	National Provider Identification Number
OID	Object Identifier
ONC	Office of the National Coordinator for Health Information Technology
OQR	Outpatient Quality Reporting
PI	Promoting Interoperability
QDM	Quality Data Model
QRDA	Quality Reporting Document Architecture
QRDA I	Quality Reporting Document Architecture Category I
TIN	Tax Identification Number
UCUM	Unified Code for Units of Measure
UNK	Unknown
UTC	Coordinated Universal Time
VSAC	Value Set Authority Center
XML	Extensible Markup Language

## 15 Glossary

Term	Definition
Electronic health record (EHR)	Electronic Health Record (EHR) is also known as the electronic patient record, electronic medical record, or computerized patient record. As defined by Healthcare Information Management and Systems Society, "the electronic health record (EHR) is a longitudinal electronic record of patient health information generated by one or more encounters in any care delivery setting. Included in this information are patient demographics, progress notes, problems, medications, vital signs, past medical history, immunizations, laboratory data, and imaging reports."
Electronic Clinical Quality Measure (eCQM)	An electronic clinical quality measure (eCQM) is a measure specified in a standard electronic format that uses data electronically extracted from electronic health records (EHR) and/or health information technology (IT) systems to measure the quality of health care provided.
Hybrid measure	A hybrid measure is a quality measure that uses more than one source of data for measure calculation. Current hybrid measures use claims data and electronic clinical data from EHRs to calculate measure results.
XML Path Language (XPath)	This notation provides a mechanism that will be familiar to developers for identifying parts of an XML document. XPath syntax selects nodes from an XML document using a path containing the context of the node(s). The path is constructed from node names and attribute names (prefixed by an '@') and concatenated with a '/' symbol.

### **16 References**

Certified Health IT Product List. https://chpl.healthit.gov/

eCQI Resource Center. https://ecqi.healthit.gov/

HL7 Implementation Guide for CDA Release 2: Quality Reporting Document Architecture, Category I, Release 1, Standard for Trial Use Release 5.3 (QRDA I STU 5.3), and subsequent errata update. <u>http://www.hl7.org/implement/standards/product\_brief.cfm?product\_id=35</u>

HL7 Clinical Document Architecture (CDA) Release 2.0 Normative Edition. https://www.hl7.org/implement/standards/product\_brief.cfm?product\_id=496

HL7 Jira Tracker system. https://jira.hl7.org

ONC, Project Tracking System. https://oncprojectracking.healthit.gov/

U.S. National Library of Medicine, Value Set Authority Center. https://vsac.nlm.nih.gov